

MARGIN PLEDGE SYSTEM – Steps to Follow

Now, Pledge your Shares for Margin Obligations on your finger tips.

Use the **PLEDGE FOR MARGIN** feature on your **TradeWeb (client back office)** account and follow the below simple steps.

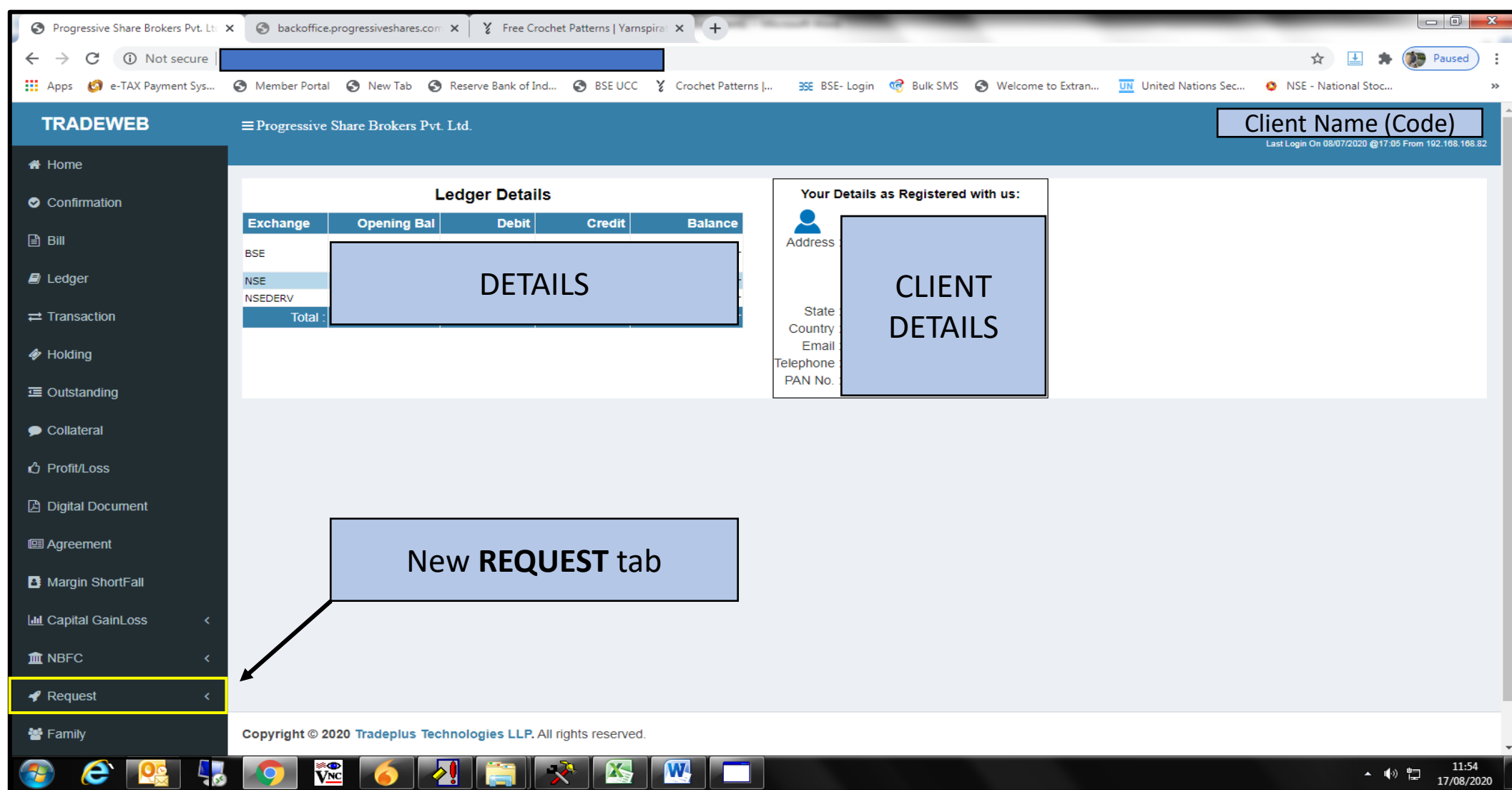
Pledge for Margin button is available under the following options on TradeWeb:

- **REQUEST** button at the bottom of the left panel.
- **HOLDING** button on the left panel
- **COLLATERAL** button on the left panel
- **MARGIN SHORTFALL** button on the left panel

STEPS TO FOLLOW FOR PLEDGE FOR MARGIN

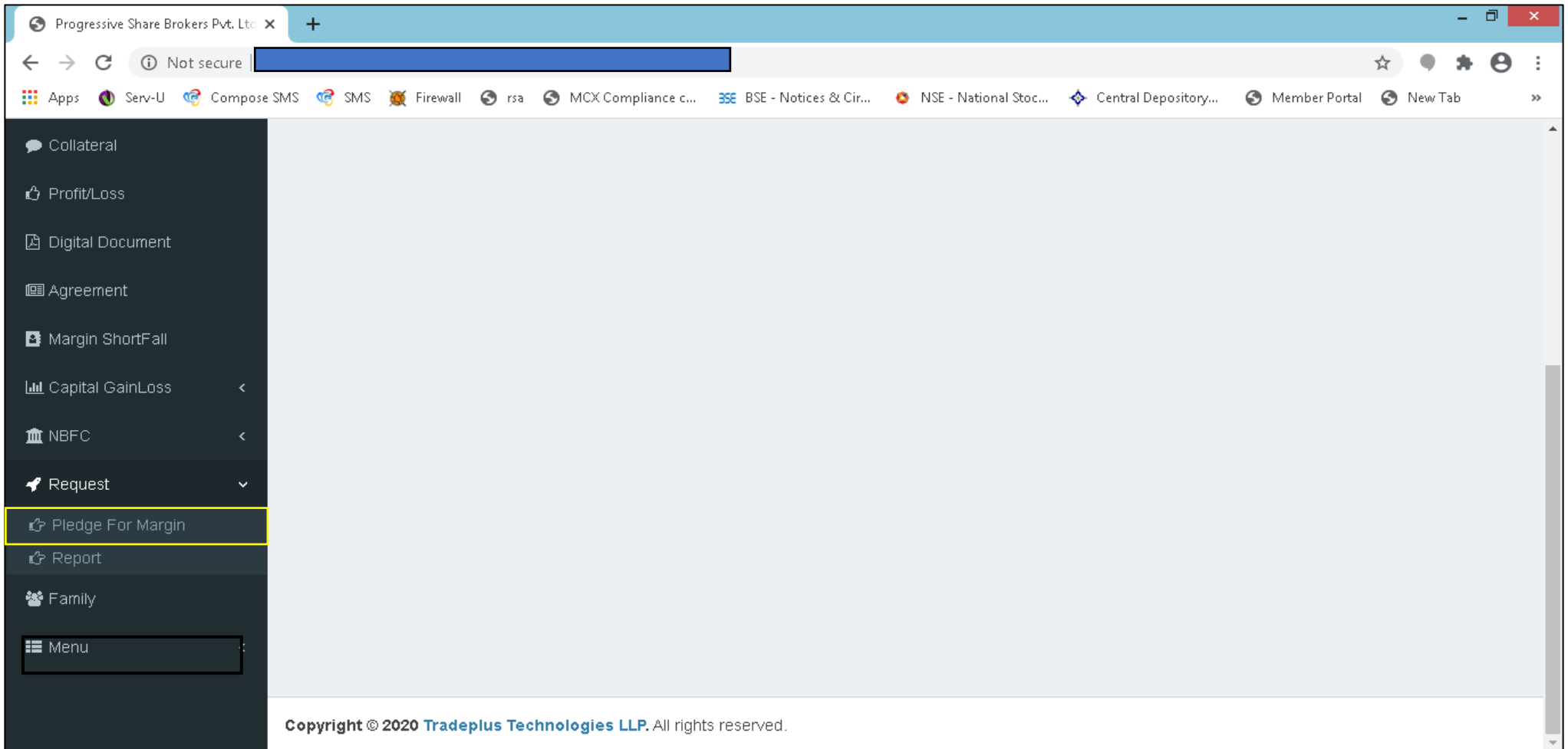
Step 1: Log in to your TradeWeb Account: <http://backoffice.progressiveshares.com:8082/TradeWeb/login.aspx>

Click on the **REQUEST** button placed on the bottom of the left panel

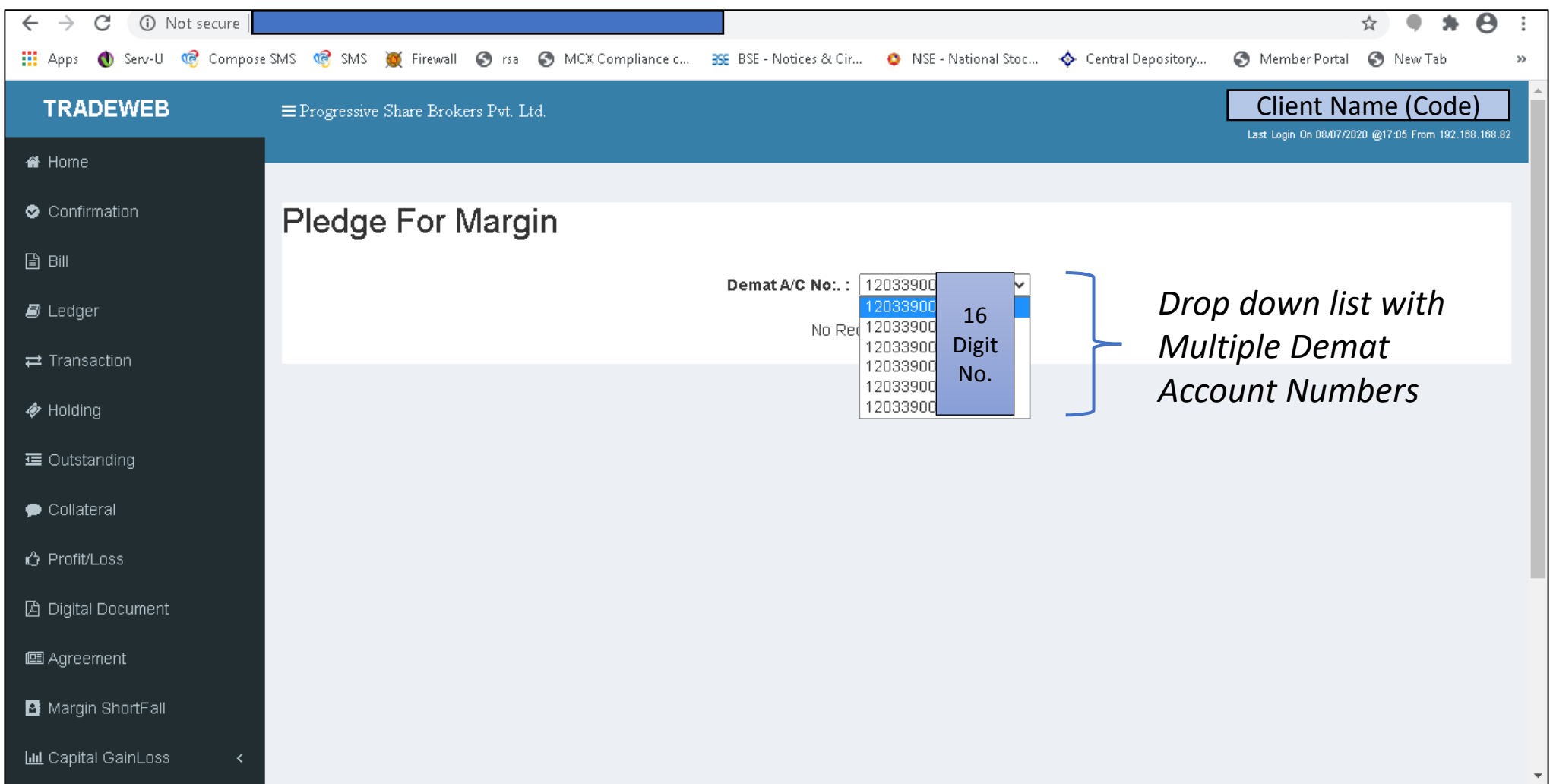


Similarly, you may click on any of the other three buttons as mentioned above to start the pledge process

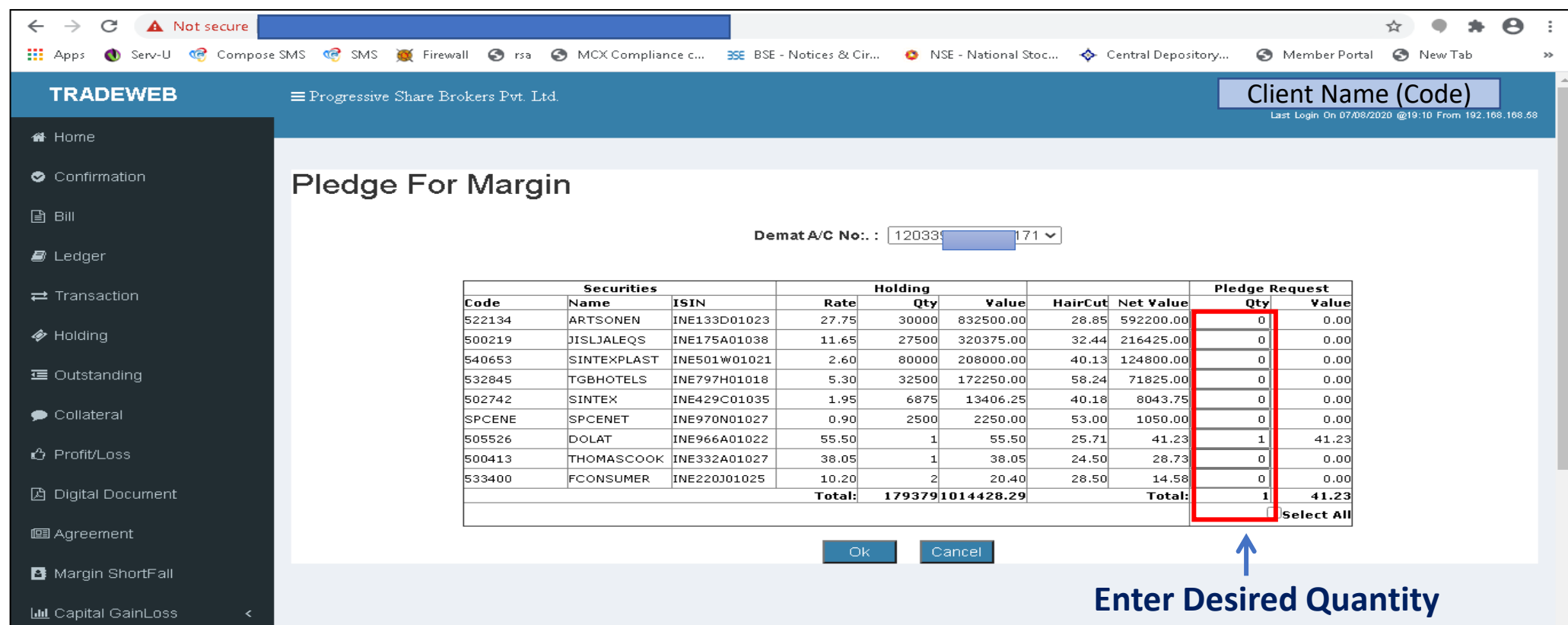
Step 2: Click on **PLEDGE FOR MARGIN** button



Step 3: From the Drop down list - **Select the Demat A/C Number** from which you want to pledge the shares *(in case of multiple DP accounts)*



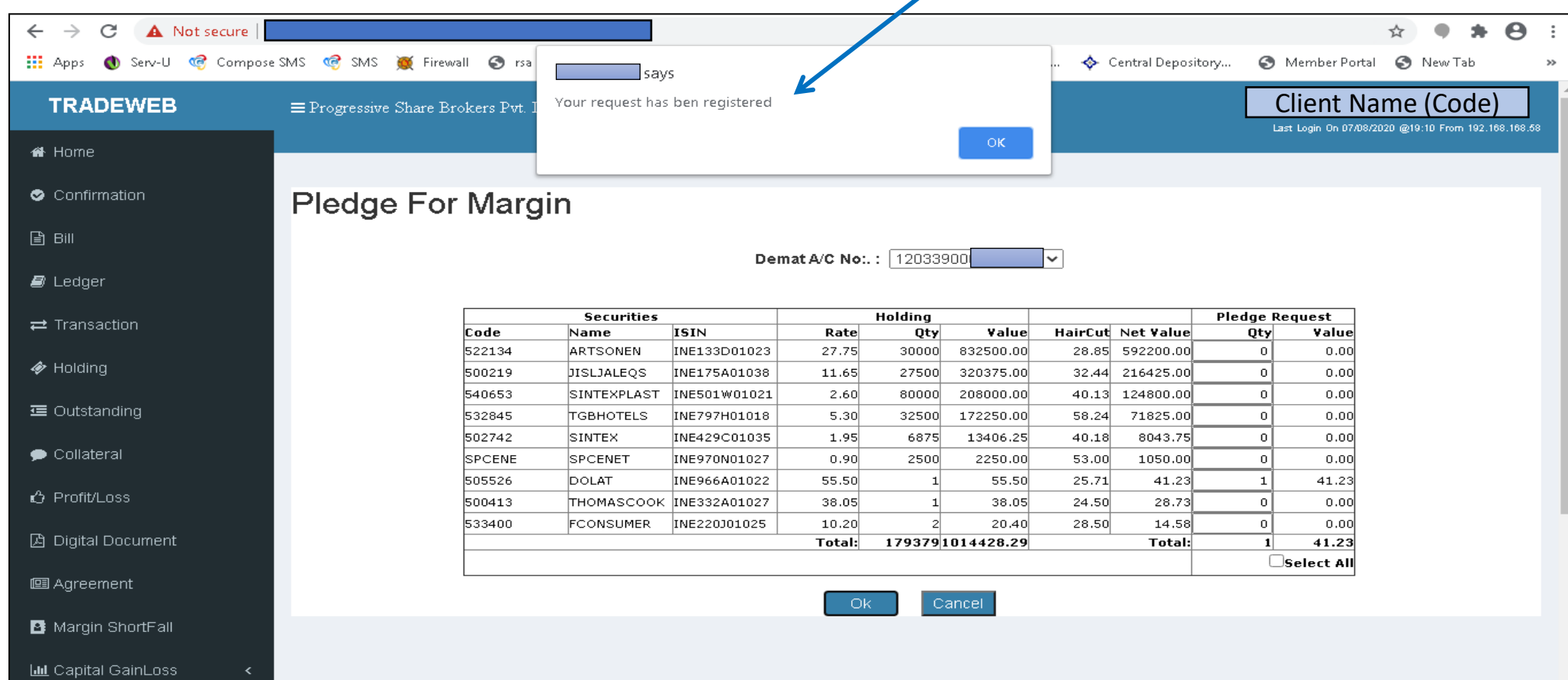
Step 4: Enter the **Desired Quantity** to be pledged against each stock



Securities			Holding			Pledge Request			
Code	Name	ISIN	Rate	Qty	Value	HairCut	Net Value	Qty	Value
522134	ARTSONEN	INE133D01023	27.75	30000	832500.00	28.85	592200.00	0	0.00
500219	JISLJALEQS	INE175A01038	11.65	27500	320375.00	32.44	216425.00	0	0.00
540653	SINTEXPLAST	INE501W01021	2.60	80000	208000.00	40.13	124800.00	0	0.00
532845	TGBHOTELS	INE797H01018	5.30	32500	172250.00	58.24	71825.00	0	0.00
502742	SINTEX	INE429C01035	1.95	6875	13406.25	40.18	8043.75	0	0.00
SPCENE	SPCENET	INE970N01027	0.90	2500	2250.00	53.00	1050.00	0	0.00
505526	DOLAT	INE966A01022	55.50	1	55.50	25.71	41.23	1	41.23
500413	THOMASCOOK	INE332A01027	38.05	1	38.05	24.50	28.73	0	0.00
533400	FCONSUMER	INE220J01025	10.20	2	20.40	28.50	14.58	0	0.00
Total:				179379	1014428.29		Total:	1	41.23

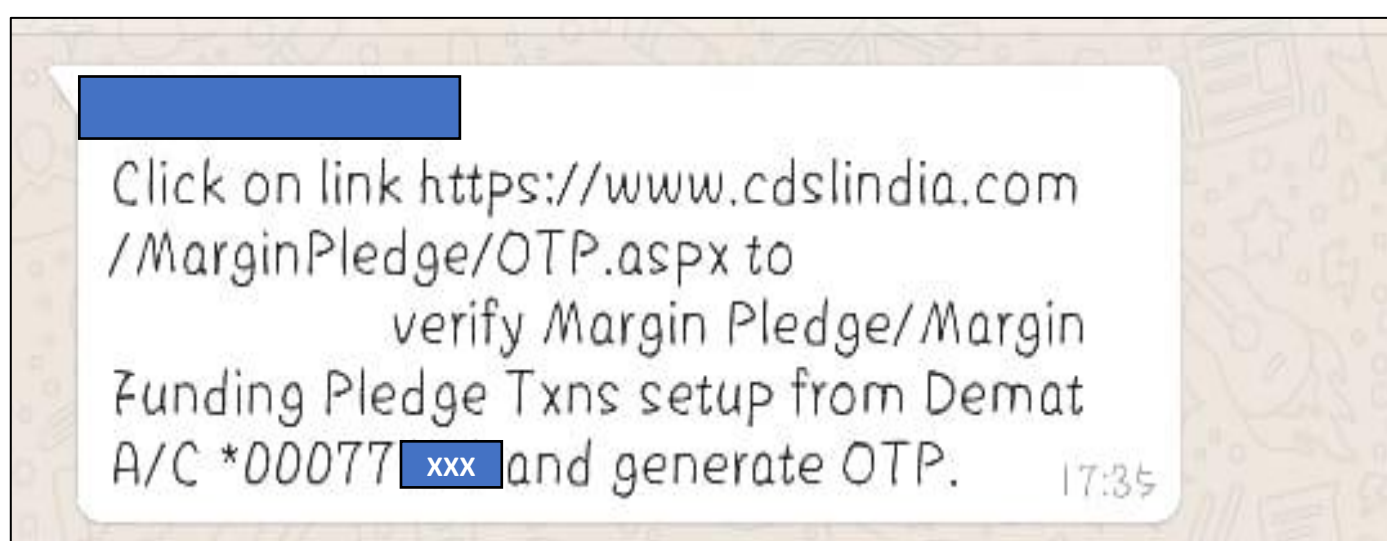
Step 5: Click on **OK**.

A Pop-up as **"Your request has been registered"** will appear



Your request will be processed from our back end and

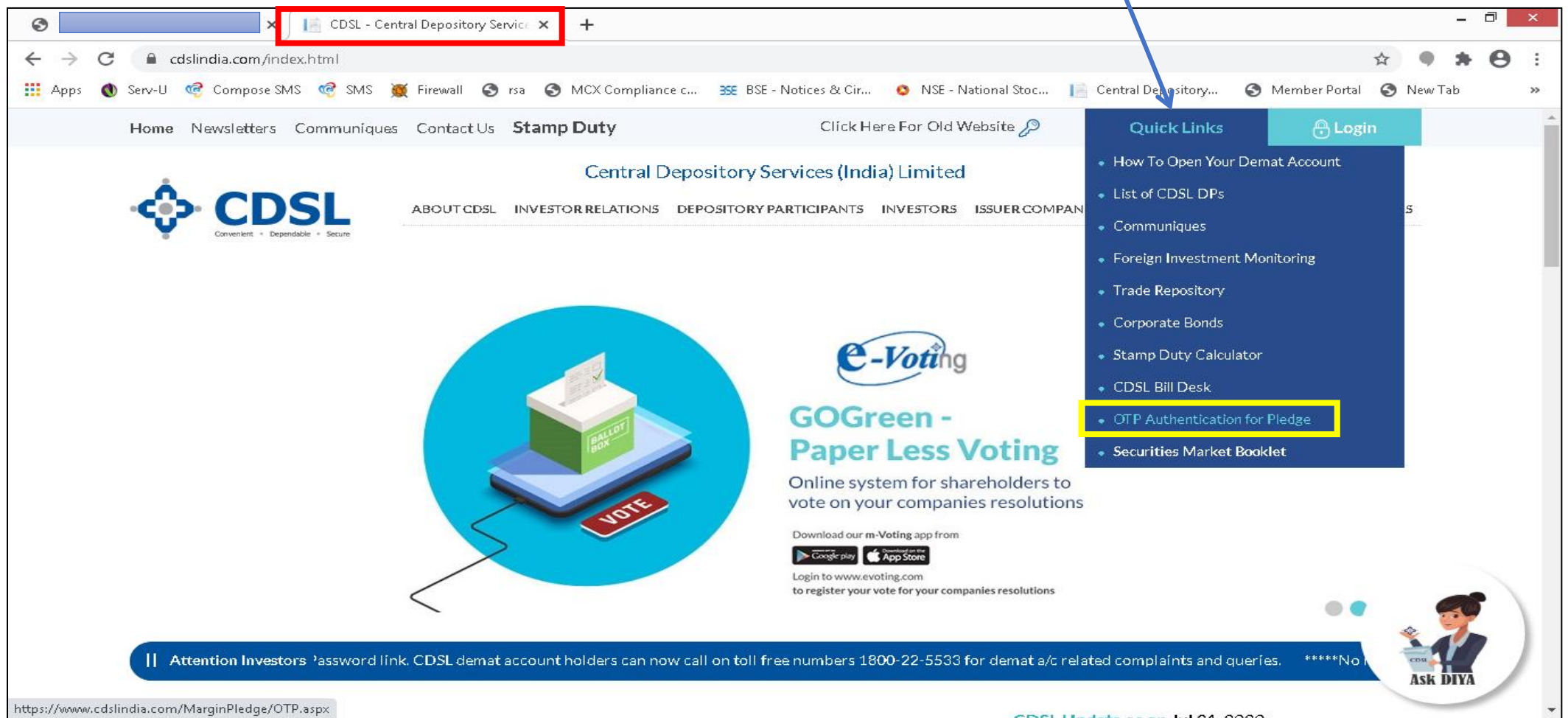
Step 6: You will receive an **E-Mail and SMS** (as below) on your registered e-mail id and mobile number.



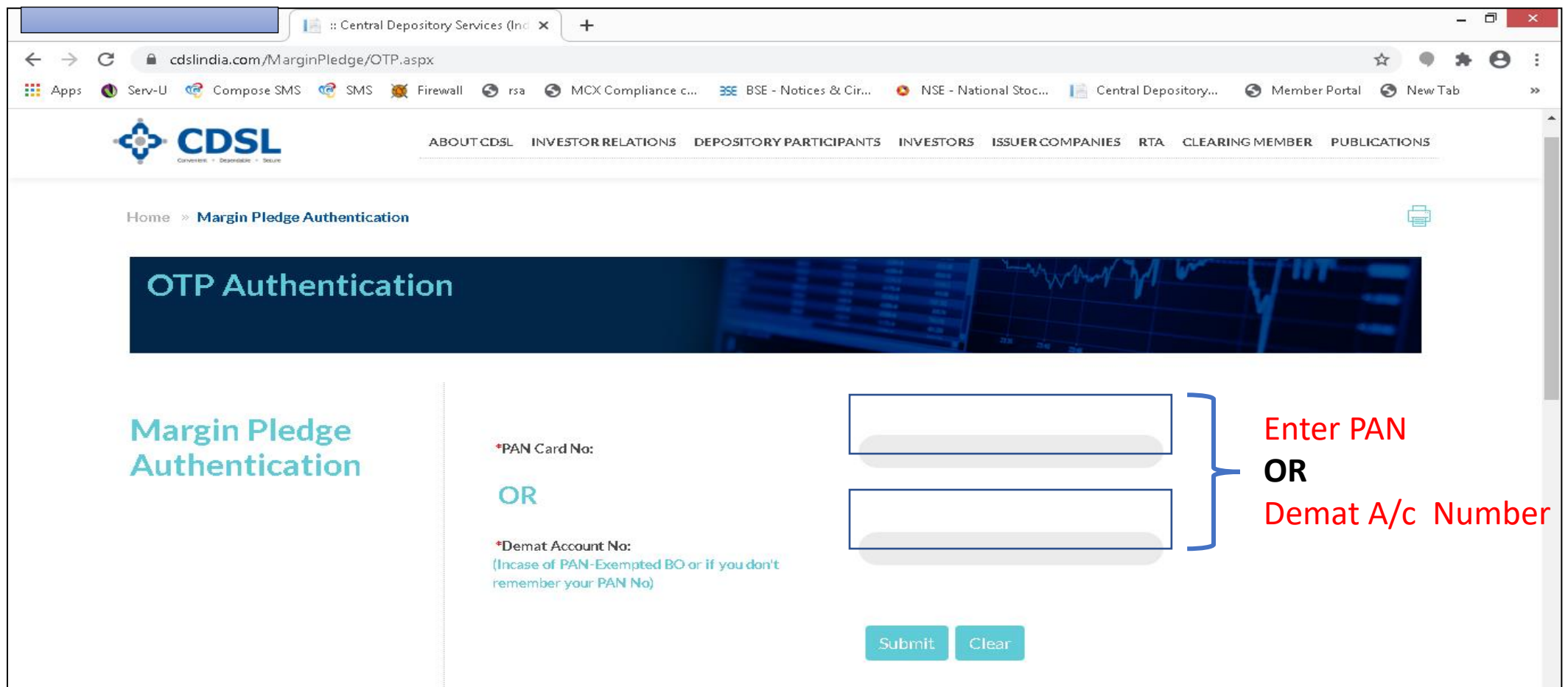
Step 7: Click on the Link in the SMS/E-Mail.

This will lead to CDSL INDIA's website for further authorization

Alternatively you can also visit to www.cdslindia.com, and click on **Quick Links** and select **OTP Authentication for Pledge**

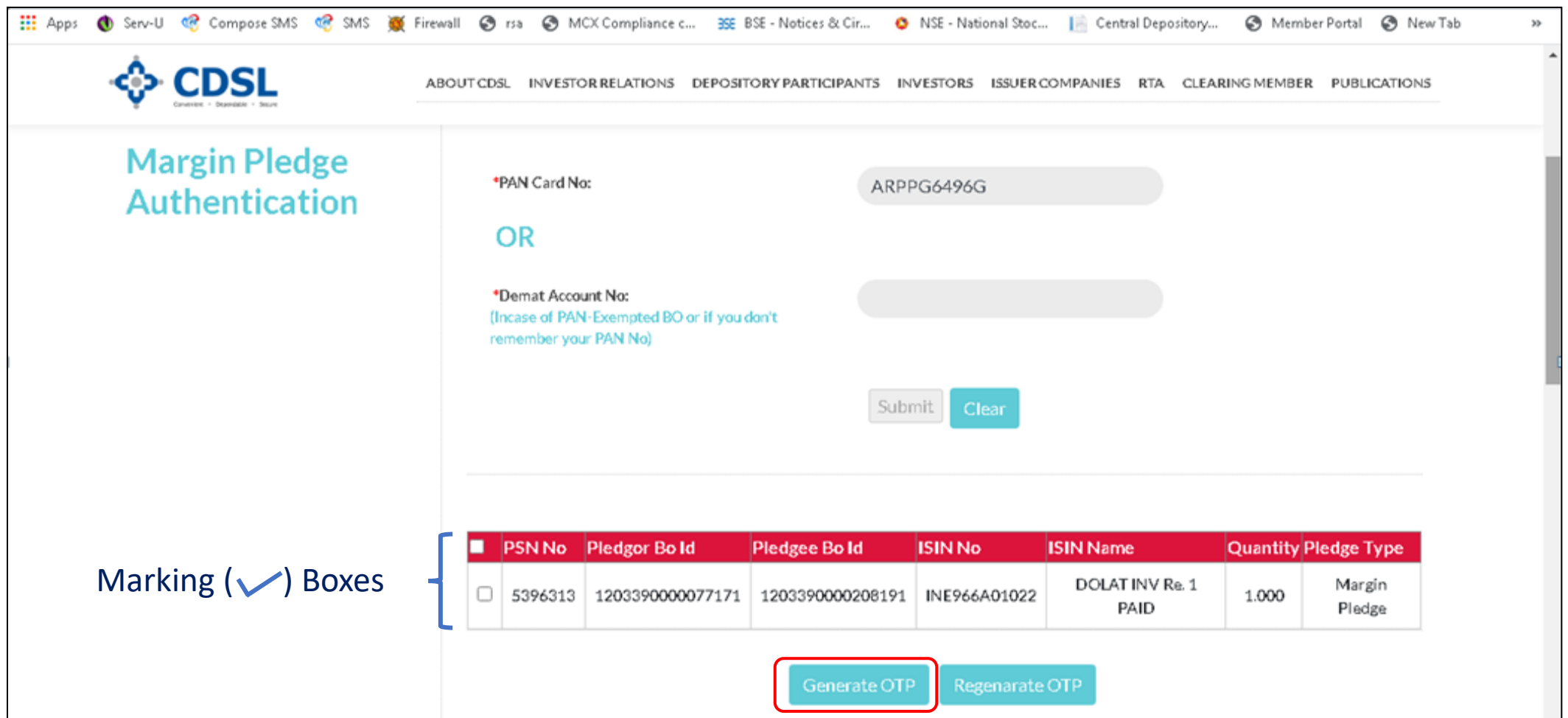


Step 8: Enter either your PAN Card Number or Demat Account Number



Step 9: Click on the SUBMIT button.

This will lead to the next page where you will have to mark (✓) the records (after verifying) and Click on **GENERATE OTP**



Margin Pledge Authentication

*PAN Card No: ARPPG6496G

OR

*Demat Account No:
(Incase of PAN-Exempted BO or if you don't remember your PAN No)

Submit Clear

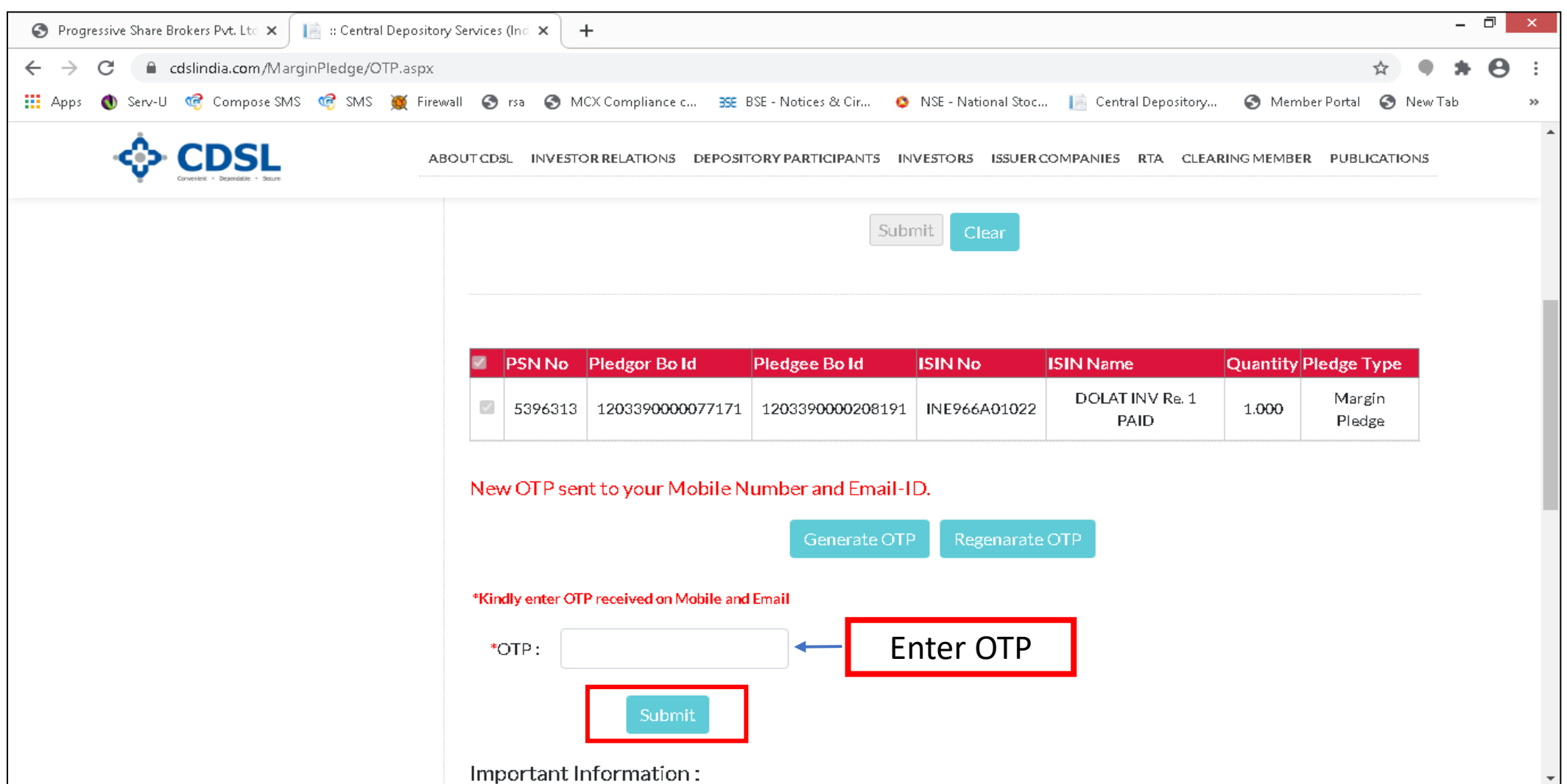
Marking (✓) Boxes

<input type="checkbox"/>	PSN No	Pledgor Bo Id	Pledgee Bo Id	ISIN No	ISIN Name	Quantity	Pledge Type
<input checked="" type="checkbox"/>	5396313	1203390000077171	1203390000208191	INE966A01022	DOLAT INV Re. 1 PAID	1.000	Margin Pledge

Generate OTP Regenerate OTP

A New One time password (OTP) will be sent on your registered Mobile Number and E-Mail Id.

Step 10: Enter the New OTP received click on the Submit Button



Submit Clear

<input checked="" type="checkbox"/>	PSN No	Pledgor Bo Id	Pledgee Bo Id	ISIN No	ISIN Name	Quantity	Pledge Type
<input checked="" type="checkbox"/>	5396313	1203390000077171	1203390000208191	INE966A01022	DOLAT INV Re. 1 PAID	1.000	Margin Pledge

New OTP sent to your Mobile Number and Email-ID.

Generate OTP Regenerate OTP

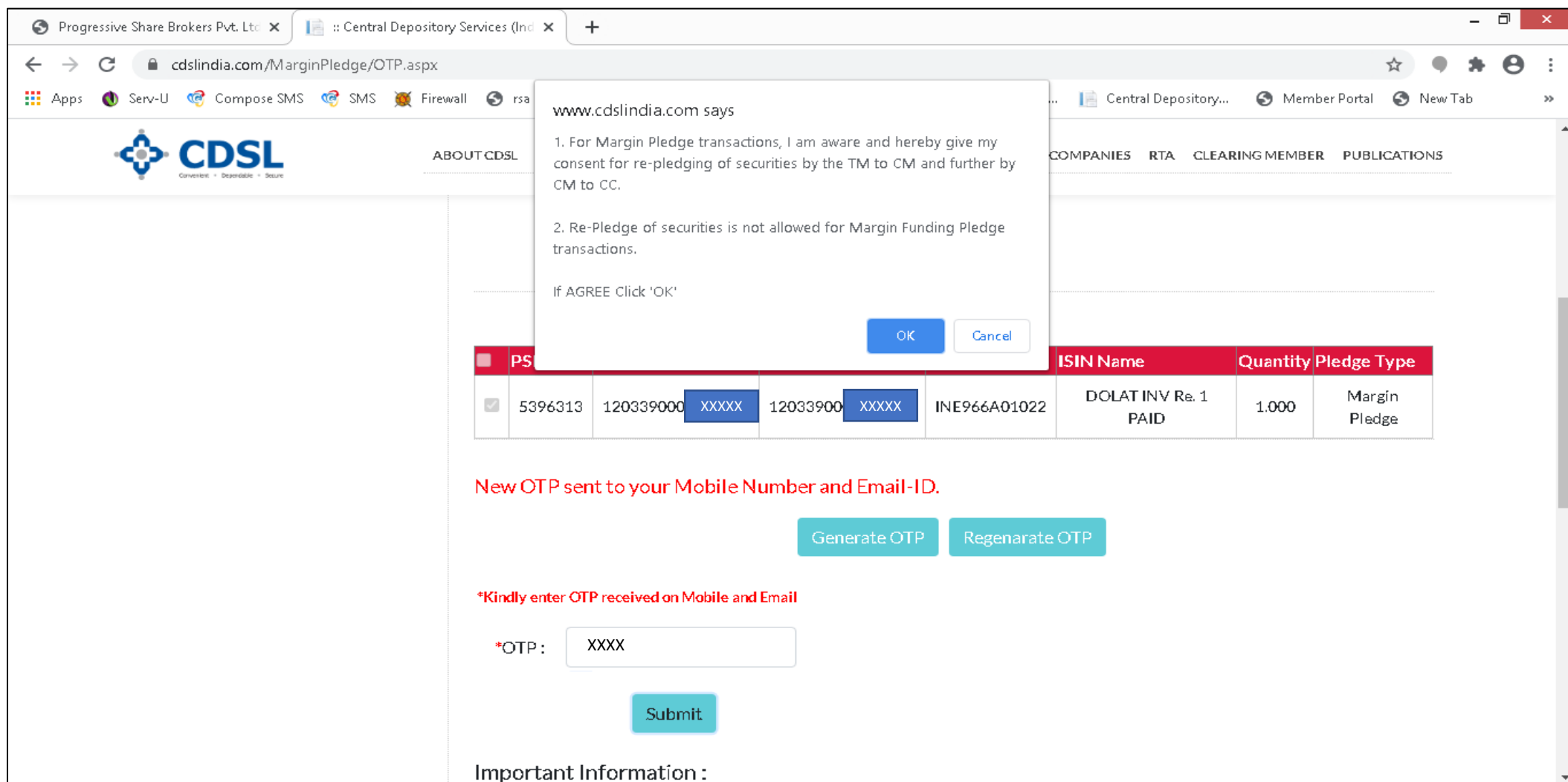
*Kindly enter OTP received on Mobile and Email

*OTP: Enter OTP

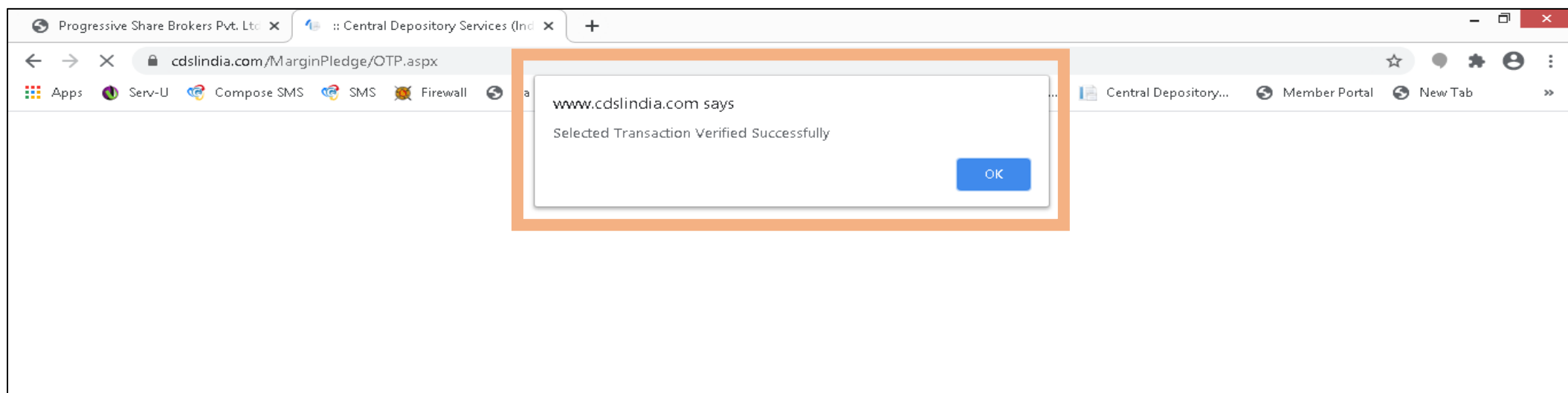
Submit

Important Information :

Step 11: Read the contents on the Pop-Up box and **Click on OK**



After clicking on OK; a Pop-Up saying **"Selected Transaction Verified Successfully"** will display



SHARES ARE SUCCESSFULLY PLEDGED FOR MARGIN

For any queries or further understanding, please contact your RM/Dealer or email us at support@progressiveshares.com

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