

**DAILY NEWS LETTER**

**DATE: 23 April, 2021**

**BUSINESS STANDARD**

- \*S&P forecasts 11% growth for India this fiscal, flags impact of lockdowns
- \*Irdai allows insurers to invest in debt instruments of InvITS and REITS
- \*Torrent Power bags 300Mw long-term solar power generation PPA
- \*Tata Steel takes Liberty Steel to court in UK over missed payments'
- \*Wipro aims to reach net-zero greenhouse gas emissions by 2040

**FINANCIAL EXPRESS**

- \*Reforms on course despite second Covid wave: FM Nirmala Sitharaman
- \*Covid-19 vaccination: Vaccinating everyone above 18 years to cost just 0.36% of GDP, says India Ratings
- \*Pandemic has impacted 82% of small businesses: Survey
- \*M&As jump over 17% to USD25.3bn in Q1: Report

**ECONOMIC TIMES**

- \*Fitch affirms BBB- rating, says Covid surge may delay economic recovery
- \*Covid second wave's impact on economy may not be very large: CEA
- \*India needs USD401bn capex to fight climate change: Report
- \*Companies' spending for setting up makeshift hospitals to be CSR activity: Govt
- \*Lenders to withdraw debt recast if Future Group-RIL deal goes through

**MINT**

- \*JLR to suspend operations at 2 UK plants due to semiconductor shortage
- \*Warburg Pincus buys HDFC's stake in Good Host
- \*Rising covid cases biggest challenge to recovery: RBI MPC minutes
- \*Indian Oil refineries operating at 95% capacity, sources say
- \*Amazon-backed home tech startup SmartRent to go public in over USD2bn deal

**PROV CASH: 22 April, 2021 (Rs cr)**

FII's:	-909.56(9619.52 - 10529.08)
DII's:	+849.98(5737.09 - 4887.11)
Cash Vol:	(75894.92 vs 73619.92)+3.09%
F&O Vol:	(9170980.51 vs 4492425.1)+104.14%

**FII's F&O: 22 April, 2021 (Rs cr)**

NET BUY:	+9,556.92
INDEX FUTURES:	+437.62
INDEX OPTIONS:	+7,930.67
STOCK FUTURES:	+1,075.25
STOCK OPTIONS:	+113.38

**SCRIPS IN BAN PERIOD FOR 23 April, 2021**

- \* IBULHSGFIN
- \* SAIL
- \* SUNTV

