

MOBILE TRADING APP - Invest360

STEPS TO LOG IN FOR THE FIRST TIME

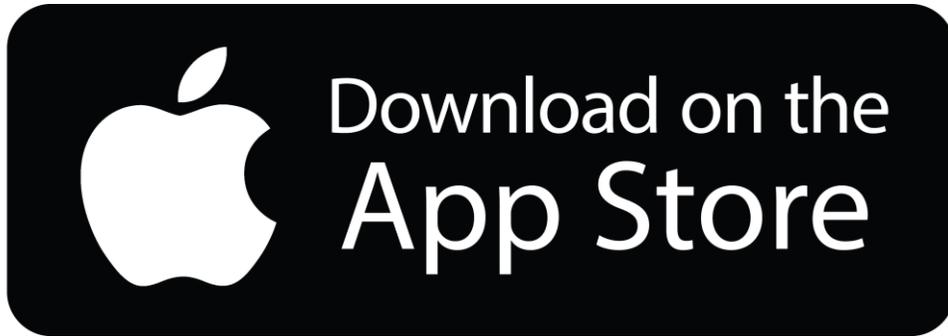


APP DOWNLOAD LINKS & FORGOT PASSWORD



STEP 1: DOWNLOAD THE APP FROM THE BELOW LINKS:

iOS (iPhone/iPad): <https://bit.ly/Invest360ios>



Android (Play store): <https://bit.ly/Invest360android>



STEP 2: FORGOT PASSWORD

➤ Enter USER ID (*Client Code*)

➤ Click on **FORGOT PASSWORD**



STEP 3: UNBLOCK & RESET

Enter USER ID (*Client Code*)

Enter PAN

Enter DOB in DDMMYYYY format

Click on UNBLOCK & RESET



User

PAN

DOB

Unblock & Reset

Back >

New Password will be sent to your registered email



STEP 4: GENERATE OTP

Enter USER ID (*Client Code*)

Click on GET OTP →

The screenshot shows the login interface with the following elements:

- Logo: 360
- Text: Powered By Progressive Share Brokers Pvt. Ltd
- Form fields: User (highlighted in red), Password, OTP/TOTP
- Text: Biometric authentication
- Buttons: Login (blue), Get OTP NEW (red outline), Forgot Password?
- Footer: NSE, BSE, MCX logos; SEBI | SEBI Registration | SSL Certificate; Version : 1.0.8 | © 2022 All rights reserved. | Privacy Policy

Enter USER ID (*Client Code*)

Enter PAN

Click on GENERATE OTP

OTP will be sent to your registered email

The screenshot shows the OTP generation interface with the following elements:

- Logo: 360
- Form fields: User (highlighted in red), PAN
- Button: Generate OTP (blue)
- Text: Back >

CHANGE PASSWORD



STEP 5: LOG IN TO CHANGE THE PASSWORD

The login screen features the Invest360 logo at the top, followed by the text 'Powered By Progressive Share Brokers Pvt. Ltd'. Below this are three input fields labeled 'User', 'Password', and 'OTP/TOTP'. A blue 'Login' button is positioned below the OTP field. To the right of the button is a link for 'Forgot Password?'. At the bottom, there are logos for NSE, BSE, and MCX, along with text indicating SEBI registration and SSL certification. The footer includes the version number '1.0.8', copyright information for 2022, and a link to the privacy policy. The Invest360 logo is also present at the very bottom.

Enter **USER ID (Client Code)**

Enter the **PASSWORD**
received in your email

Enter the **OTP**
received in your email

Click on **LOGIN**

STEP 6: CHANGE THE PASSWORD

The 'Change Password' screen has a blue header with the title. A message box states: '! Password expired or User logging in for the first time Please Change the password'. Below this, the 'User Name' is pre-filled as 'DA254'. There are three input fields: 'Old/Temp Password', 'New Password', and 'Confirm Password'. A blue 'Change Password' button is at the bottom right.

Enter the **OLD/TEMP**
PASSWORD *received in your email*

Enter **NEW PASSWORD**

CONFIRM NEW PASSWORD

Click on **CHANGE PASSWORD**



STEP 7: LOG IN

Enter USER ID (*Client Code*)

Enter NEW PASSWORD set by you

Enter OTP received in your email

Click LOGIN

Powered By Progressive Share Brokers Pvt. Ltd

User

Password

OTP/TOTP

Biometric authentication

Login

Get OTP ^{NEW} | Forgot Password?

NSE | BSE | MCX

SEBI | SEBI Registration | SSL Certificate

Version : 1.0.8 | © 2022 All rights reserved. | Privacy Policy

Invest360

You have now successfully logged into your dashboard



STEP 8: SET UP QUICK ACCESS

TWO OPTIONS:

1. Set up **BIOMETRIC** – FACE ID / FINGERPRINT
2. **Authenticate using TOTP:** using
 - a. Google Authenticator

OR

 - b. Microsoft Authenticator

STEP 9: LINKS FOR GOOGLE & MICROSOFT AUTHENTICATOR

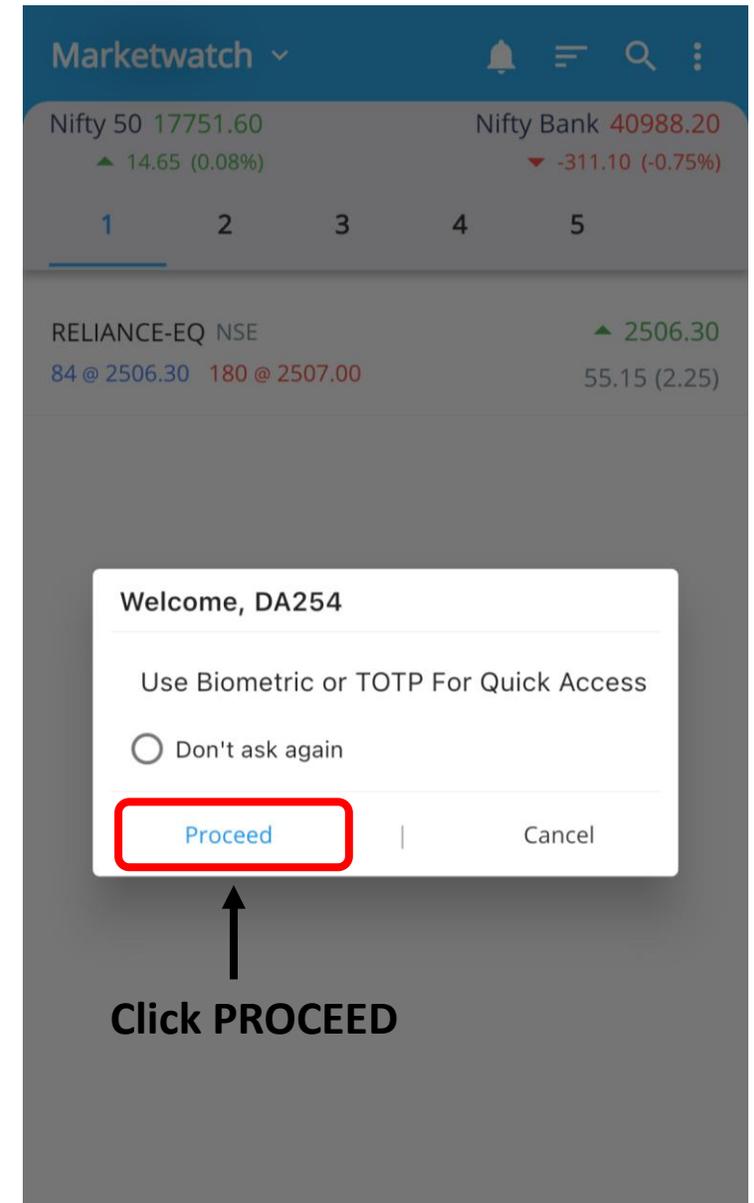
Google Authenticator:

- **iOS:** <https://bit.ly/GAuthiOS>
- **Android:** <https://bit.ly/GAuthAndroid>

Microsoft Authenticator:

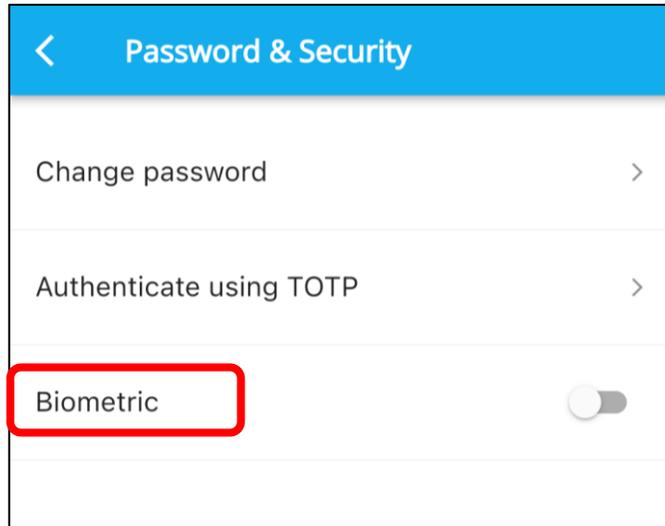
- **iOS:** <https://bit.ly/MAuthiOS>
- **Android:** <https://bit.ly/MAuthAndroid>

Download the Google or Microsoft Authenticator app before Step 11



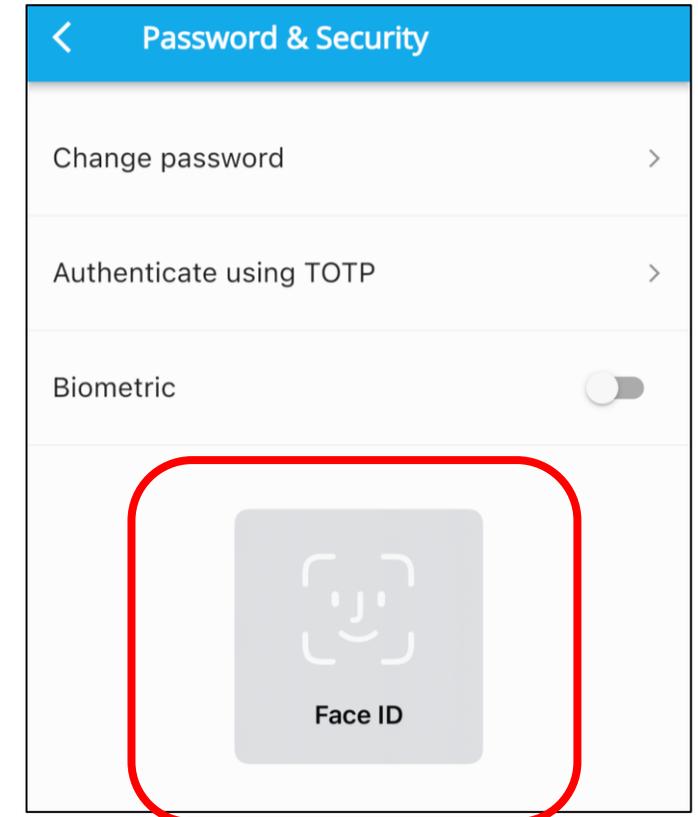


STEP 10: SET UP BIOMETRIC ACCESS



Click on the BIOMETRIC
BUTTON

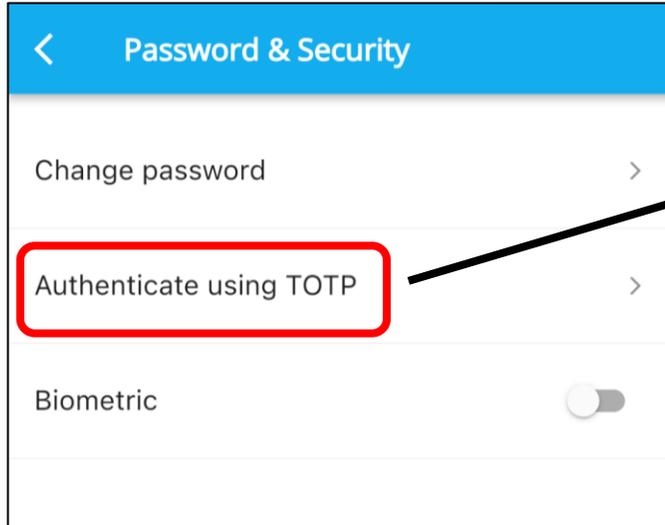
You will be prompted to set up FACE ID or
FINGERPRINT access.





STEP 11: SET UP AUTHENTICATE USING TOTP

Click on AUTHENTICATE USING TOTP



After Clicking

Pop-up screen with QR Code will open

for iOS users only:

- > Copy the KEY below the QR Code (click on the small box)
- > Open the Authenticator App
- > Paste the KEY into the Authenticator App (Enter a Setup Key)

For Android users only:
Click on ADD TO AUTHENTICATOR





Once Biometric or Authenticate using TOTP is enabled.

The next time you Login > The Mobile application will first authenticate using Face ID/Fingerprint and then ask you for your Client Code and Password to Login.

We strongly recommend clients to use:

- A. Biometric option to Login to the Mobile Application and**
- B. TOTP option for Web and Desktop Applications.**

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