

UPDATE OF FINANCIAL DETAILS

To,
Progressive Share Brokers Pvt. Ltd.
122-123-124, Laxmi Plaza, Laxmi Industrial Estate,
New Link Road, Andheri – West, Mumbai – 400053

Re: Annual Update of Financial and Other details

Dear Sir/Madam,

Kindly note our financial and other details as under:

Gross Annual Income <i>(Tick the appropriate box)</i>	Income Range: As on date: ____ / ____ / ____		
	<input type="checkbox"/> Below Rs. 1 Lakh	<input type="checkbox"/> Rs. 1 to Rs. 5 Lakhs	
	<input type="checkbox"/> Rs. 5 to Rs. 10 Lakhs	<input type="checkbox"/> Rs. 10 to Rs. 25 Lakhs	
	<input type="checkbox"/> Rs. 25 to Rs. 1 Crore	<input type="checkbox"/> More than Rs. 1 Crore	
Networth as on date <i>(Should not be more than 1 year old)</i>	Rs. _____ as on date _____		
PAN			
Trading UCC code/ Demat account number	UCC _____ /Demat _____		
Place:	Date:		
	First/Sole Holder	Second Holder	Third Holder
Name			
Signature			

(Please affix Stamp of HUF / Sole Proprietorship / Firm / Corporate where applicable)

Important Instructions:

- The duly filled in and signed form may kindly be sent to Mumbai Head office or handed over to local dealing office.
- Supporting documents are mandatory for F&O, Currency & Commodity Clients.
- Client may submit any one from the following as supporting documents:
 - i. Copy of latest Income Tax Return (ITR) Acknowledgment
 - ii. Copy of Balance Sheet (Last Financial Year)
 - iii. Latest Net worth Certificate, duly certified by practicing Chartered Accountant
 - iv. Copy of Form 16 in case of salary income (for last Financial Year)
 - v. Salary Slip (For 2 month for current Financial Year)

Non-individuals clients i.e. Corporate / Partnership , LLP, HUF & Trust need to submit copy of latest Balance Sheet.