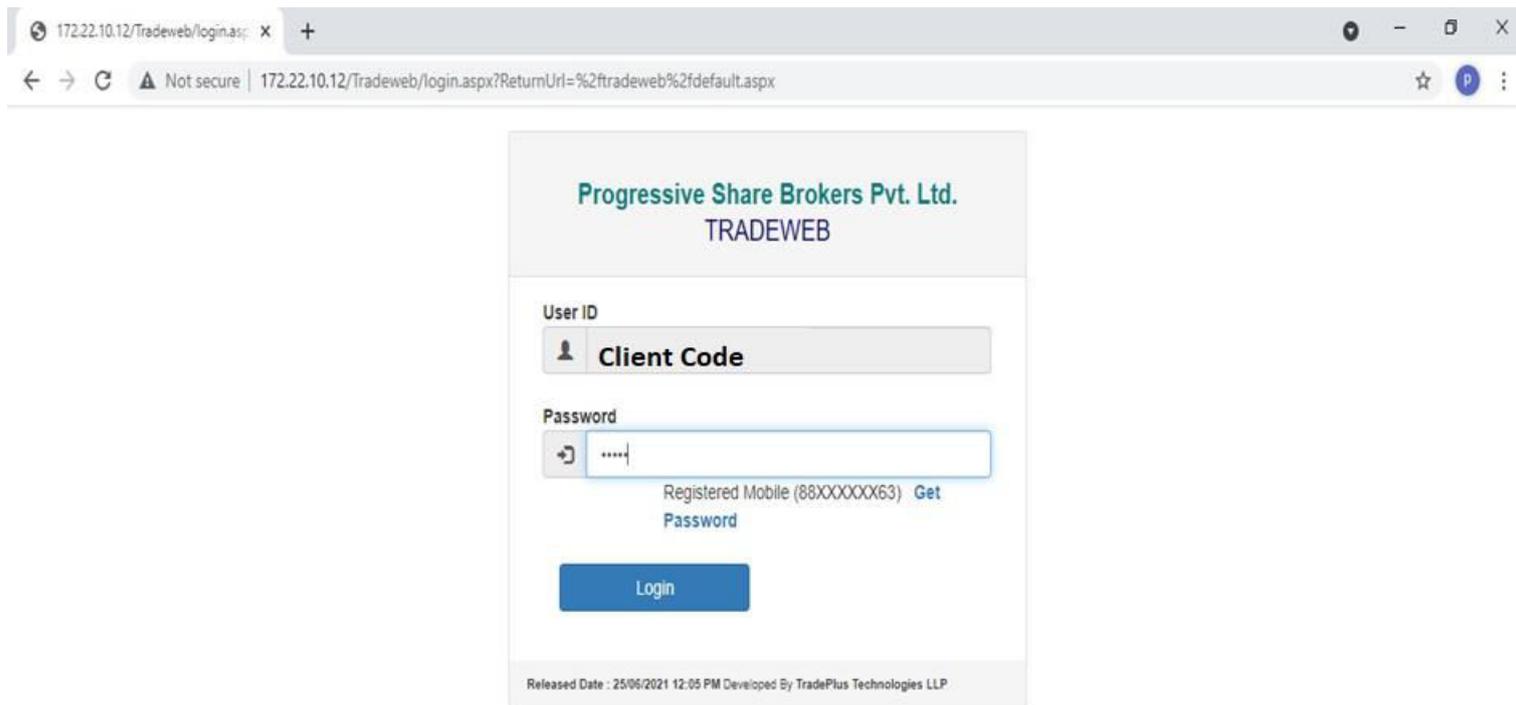


# PROGRESSIVE SHARE BROKERS PRIVATE LIMITED

## Changes in Client Master Information using TradeWeb (Client Back Office)

We have added facility to edit some critical client master information using client's back office (TradeWeb) like Email, Mobile Number, and Annual Income details. Process of the same is as below:-

- Follow link:- <https://backoffice.progressiveshares.com/TradeWeb/login.aspx>
- Input User id (Client Code)
- Input Password
- Click on **Login**



The screenshot shows a web browser window with the URL <https://backoffice.progressiveshares.com/TradeWeb/login.aspx>. The page title is "Progressive Share Brokers Pvt. Ltd. TRADEWEB". The login form contains the following fields and elements:

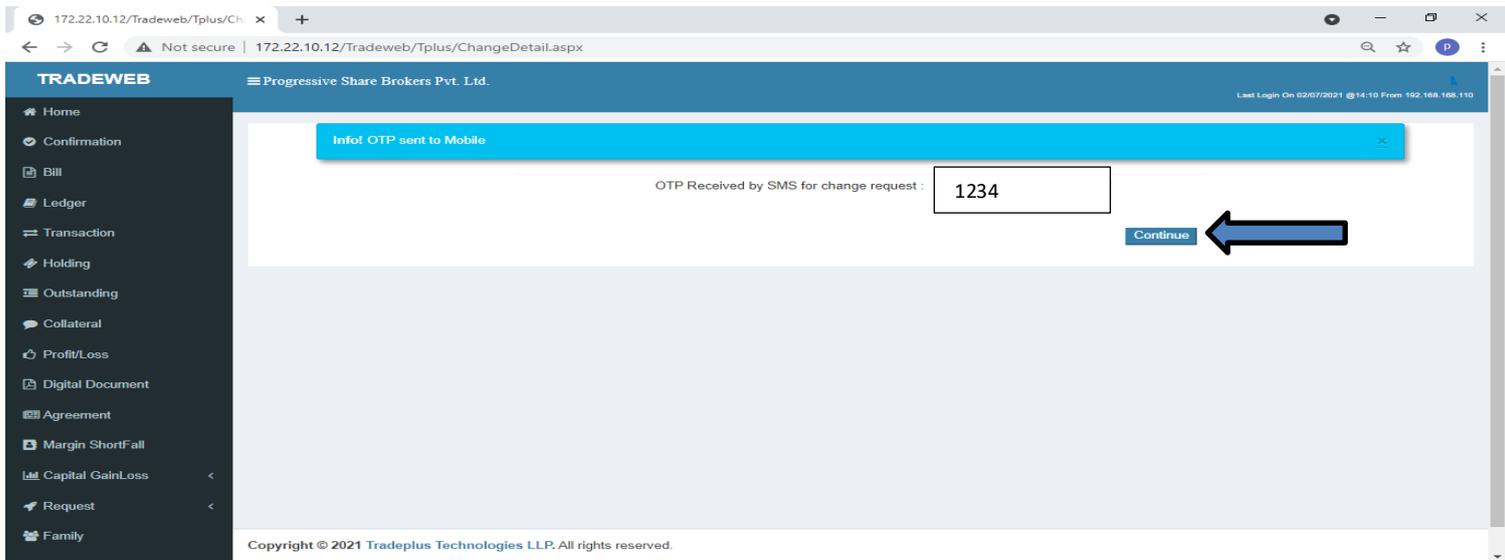
- User ID:** A text input field with a person icon and the label "Client Code".
- Password:** A text input field with a password icon and a masked password ".....".
- Registered Mobile:** A link labeled "Registered Mobile (88XXXXXX63) Get Password".
- Login:** A blue button labeled "Login".

At the bottom of the page, it states: "Released Date : 25/06/2021 12:05 PM Developed By TradePlus Technologies LLP".

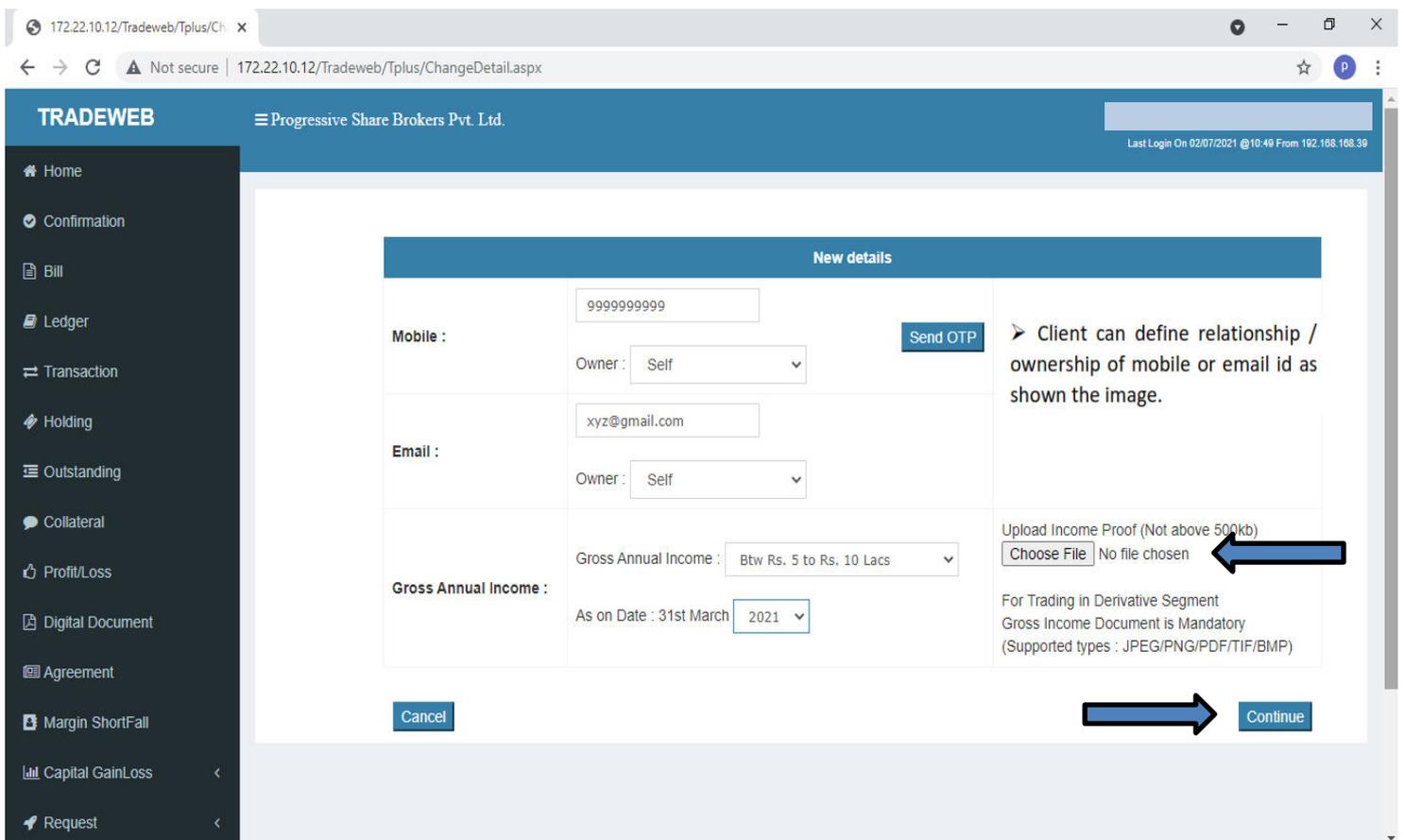


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- OTP will be sent to existing registered mobile.
- Update OTP and select **.Continue**



- Update New information for each item of modification and click **. Send OTP.**
- OTP will be sent on new mobile if mobile number is being modified else on existing registered mobile number.
- Gross Annual Proof Required as below document **(any one financial proof.)**
- Copy of Latest 6 months bank account statement.
- Net worth Certificate issued by a Chartered Accountant
- Copy of Latest Form 16 in case of salary income
- Copy of Latest salary slip ( 2Months)
- Copy of Latest ITR.
- Latest Balance Sheet for (Non-Individual)
- Click **.Continue**



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➤ Your Changes Request has been Registered Ref no.67

The screenshot shows a web browser window with the URL `172.22.10.12/Tradeweb/Tplus/ChangeDetail.aspx`. The page title is "TRADEWEB Progressive Share Brokers Pvt". A notification box at the top center displays the message: "172.22.10.12 says Your Change Request has been Registered. Ref No : 67" with an "OK" button. Below the notification is a "New details" form with the following fields:

- Mobile :**   Enter OTP :
- Email :**  Owner :
- Gross Annual Income :** Gross Annual Income :  Upload Income Proof (Not above 500kb)  No file chosen
- As on Date : 31st March  For Trading in Derivative Segment Gross Income Document is Mandatory (Supported types : JPEG/PNG/PDF/TIF/BMP)

Buttons for "Cancel" and "Continue" are located at the bottom of the form. The footer of the page reads: "Copyright © 2021 Tradeplus Technologies LLP. All rights reserved."

END