



MORNING REPORT

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BUSINESS STANDARD

- * SEBI considers bringing in new expense structure for mutual funds
- * Govt signs Rs19,600cr deal to buy patrol, missile vessel
- * Welspun Corp Limited subsidiary completes acquisition of Sintex-BAPL
- * Aditya Birla Health Insurance inks bancassurance partnership with UCO Bank

FINANCIAL EXPRESS

- * Wall Street rises as bank fears fade, focus on inflation data
- * Alibaba's USD20bn logistics arm gears up for Hong Kong IPO
- * Fund raise through IPO more than halves to Rs52,116cr in FY23 from record high in FY22
- * Reliance begins process to demerge finserve business

ECONOMIC TIMES

- * India to unveil new Foreign Trade Policy 2023-28
- * IFC may double investments in India to USD2.5-3bn per year
- * Healthy growth in the Indian commercial market to continue: Apollo Tyres
- * HPCL signs pact with BPCL for hydrogen synergy
- * Welspun Group completes acquisition of Sintex BAPL

MINT

- * Axis Bank enters into co-lending pact with Shriram Housing Finance through Yubi
- * Jain Irrigation completes merger of international business with Rivuli
- * L&T secures 2 orders from Vedanta Group for its minerals & metals business
- * Nestle eyes USD1bn deal to acquire 'Ching's Secret' owner in India

PROV CASH: 29 Mar, 2023 (Rs cr)

FII's:	+1245.39 (9096.96 - 7851.57)
DII's:	+822.99 (10196.06 - 9373.07)
Cash Vol:	(62087.85 vs 47239.43) +31.43%
F&O Vol:	(38170126.88 vs 24602391.14) +55.15%

FII's F&O: 29 Mar, 2023 (Rs cr)

NET BUY:	23437.77
INDEX FUTURES:	2026.61
INDEX OPTIONS:	21614.21
STOCK FUTURES:	15.56
STOCK OPTIONS:	-218.61

SCRIPS IN BAN PERIOD FOR 31 Mar, 2023

* NIL

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