



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Special Situations Fund: Kotak Mahindra Bank arm raises USD1.25bn
- \* Tata Capital Financial Services, Tata Cleantech to merge with Tata Capital
- \* Warburg sells 2.3% stake in Kalyan Jewellers, mops up Rs257cr
- \* Piramal, TPG on verge exit from Shriram General Insurance Holdings

**FINANCIAL EXPRESS**

- \* Reliance, Tata bag solar PLI projects
- \* Target is to make India a key regional hub: Boeing's Gupta
- \* Vedanta to dole out Rs7,621cr in its 5th dividend in FY23
- \* Apple's Made in India smartphone shipments rose 65% YoY in 2022

**ECONOMIC TIMES**

- \* ITC plans Rs3,000cr yearly growth push, says Chairman and MD Sanjiv Puri
- \* Licences of 18 pharma companies cancelled for manufacturing spurious drugs
- \* Jindal Stainless to invest Rs1,290cr in nickel pig iron JV in Indonesia
- \* India's SML Isuzu to hike prices to offset higher input costs

**MINT**

- \* EV battery swap policy stuck a year after draft
- \* NHPC to issue Rs5,600cr worth corporate bonds next financial year
- \* JSL buys 49% stake in Indonesian nickel co
- \* Adani stocks crash on fear banks hold collateral
- \* China demand uncertainty caps steel firms' prospects

**PROV CASH: 28 Mar, 2023 (Rs cr)**

<b>FIIs:</b>	<b>+1531.13</b> (7055.25 - 5524.12)
<b>DIIIs:</b>	<b>-156.11</b> (4637.91 - 4794.02)
<b>Cash Vol:</b>	(47239.43 vs 45725.23) <b>+3.31%</b>
<b>F&amp;O Vol:</b>	(24602391.14 vs 18178490.75) <b>+35.34%</b>

**FIIs F&O: 28 Mar, 2023 (Rs cr)**

<b>NET SELL:</b>	-9844.15
<b>INDEX FUTURES:</b>	-930.93
<b>INDEX OPTIONS:</b>	-8580.69
<b>STOCK FUTURES:</b>	-147.41
<b>STOCK OPTIONS:</b>	-185.12

**SCRIPS IN BAN PERIOD FOR 29 Mar, 2023**

\* NIL

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