



MORNING REPORT

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BUSINESS STANDARD

- * India's consumption story is slowly turning the page: FMCGs
- * Cash-strapped Vodafone Idea requires moratorium on interest to stay afloat
- * Zee Entertainment-Sony Pictures merger: Making of a media behemoth
- * Jubilant Ingrevia arm divests 10% stake in Safe Foods Corp for USD18.2mn

FINANCIAL EXPRESS

- * Vodafone Idea to raise funds, promoters can take part too: CEO Ravinder Takkar
- * Walmart signs MoU with Tamil Nadu to back capacity building of small businesses
- * Govt offers 15 blocks in 2021 coal bed methane auctions
- * Tata Group to invest Rs110cr in health tech firm Karkinos

ECONOMIC TIMES

- * Coal supply shortage hurts top metals, cement makers
- * Axis Bank commits Rs30,000cr till FY26 towards sustainable lending
- * 2021 on course to be second best year in a decade for Indian PV market, if it survives chip shortage
- * Kalpataru Power wins arbitration award of USD32mn against Rwanda Energy Group

MINT

- * India retains advantage over EM peers in August
- * Mphasis acquires US-based Blink Interactive in USD94mn deal
- * Evergrande scare is real but India's steelmakers may still weather it
- * Alkem Labs' bets on domestic growth, revival in US market

PROV CASH: 22 September, 2021 (Rs cr)

FII:	-1943.26 (7355.32 - 9298.58)
DII:	+1850.02 (7454 - 5603.98)
Cash Vol:	(75163.83 vs 73810.62) +1.83%
F&O Vol:	(6263934.43 vs 6721582.53) -6.81%

FII F&O: 22 September, 2021 (Rs cr)

NET BUY:	+3,777.07
INDEX FUTURES:	-958.30
INDEX OPTIONS:	+3,205.52
STOCK FUTURES:	+1,528.94
STOCK OPTIONS:	+0.91

SCRIPTS IN BAN PERIOD FOR 23 Sept, 2021

- * ESCORTS
- * IBULHSGFIN
- * IDEA
- * IRCTC
- * PNB
- * SUNTV

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,
122-124, Laxmi Plaza, Laxmi Indl Estate,
New Link Rd, Andheri West,
Mumbai—400053, Maharashtra
www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Mr. Shyam Agrawal,
Email: compliance@progressiveshares.com,
Contact No.:022-40777500.