MORNING REPORT



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DAILY NEWSLETTER

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22 June, 2022

BUSINESS STANDARD	FINANCIAL EXPRESS	
* ONGC seeks minimum USD17 price for coal gas from Bokaro block in Jharkhand	* Pfizer to buy 8.1% stake in French vaccines' company Valneva	
 Gland Pharma rides high on valuation comfort, strong growth prospects 	 * Bank of India to focus on retail, agri, MSME for loan growth in FY23 	
 Rupee ends at record low as rebound in crude deepens CAD, inflation worries 	* Industry seeks clarity on RBI norm barring loading of wallets with credit lines	
* Yes Bank launches FD linked to repo rate, with mark-up of 1.1-1.6%	* Metro rail projects to offer Rs80,000cr opportunity for construction cos	

ECONOMIC TIMES	MINT		
 * Hero MotoCorp launches Euro-5 compliant variants in Turkiye 	* HDFC Bank to launch new payments platform, products under Digital 2.0 in next few quarters		
 * Shalby to add 50 orthopaedic centres in 3-5 years * Oil prices climb USD2 on strong demand, tight supply 	 * Adani Enterprises, 10 others show interest in coa import tenders of Coal India * GE Steam Power signs USD165mn contract with BHE for 3 nuclear steam turbines 		
* Bond investors appear bearish on Vedanta Resources			
* IMFL-maker Tilaknagar Industries launches flavoured brandy range	* RBI extends deadline to implement three provisions of card issuance rules		

PROV CASH: 21 June, 2022 (Rs cr)		FIIs F&O: 21 June, 2022 (Rs cr)	
FIIs:	-2701.21 (4617.83 - 7319.04)	NET BUY:	+5,963.96
DIIs:	+3066.41 (6527.22 - 3460.81)	INDEX FUTURES:	+2,147.75
Cash Vol:	(46580.4 vs 48395.98)- 3.75%	INDEX OPTIONS:	+1,648.48
F&O Vol:	(9749898.87 vs 6811954.22) +43.13%	STOCK FUTURES:	+2,332.79
		STOCK OPTIONS:	-165.06

SCRIPS IN BAN PERIOD FOR 22 June, 2022

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22 June, 2022

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,

122-124, Laxmi Plaza, Laxmi Indl Estate,

New Link Rd, Andheri West,

Mumbai-400053, Maharashtra

www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Mr. Shyam Agrawal, Email: compliance@progressiveshares.com, Contact No.:022-40777500.