



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Auto ancillaries' revenue may grow 8-10% in FY23 on stable demand: ICRA
- \* Tarun Tahiliani and ABFRL backed Tasva to open 75 stores by 2023
- \* Pidilite Industries stock gains on sales growth, margin recovery hopes
- \* Telcos flag concerns about captive network issue ahead of 5G auction

**FINANCIAL EXPRESS**

- \* Apollo Hospitals enters into a partnership with Imperial Hospital in Bangladesh
- \* Dept. of Telecom introduces design linked incentive scheme, extends PLI by a year
- \* Ashok Leyland ecomet Star 115 11-tonne CNG truck launched in India
- \* IOCL partners Genrobotics to develop robots for cleaning confined spaces in the Oil and Gas industry

**ECONOMIC TIMES**

- \* Electric motorcycle maker One Electric raising capital to fund overseas expansion
- \* Global airlines to narrow losses in 2022, profits likely in 2023
- \* India fines Reliance for not promptly disclosing 2020 Facebook deal
- \* Retail inflation for farm, rural workers rises to 6.67%, 7% in May

**MINT**

- \* Shriram Group seeks to add 2,500 employees in next 18-24 months for merged entity
- \* SEBI slaps fine of Rs30lakh on RIL and two of its officers
- \* Tata Steel buys coal from Russia weeks after vowing to cut ties
- \* ICICI Prudential declares highest-ever annual bonus of Rs968.8cr to policyholders for FY22

**PROV CASH: 20 June, 2022 (Rs cr)**

<b>FIIs:</b>	<b>-1217.12</b> (4355.02 - 5572.14)
<b>DIIIs:</b>	<b>+2093.39</b> (6099.48 - 4006.09)
<b>Cash Vol:</b>	(48395.98 vs 64834.76) <b>-25.35%</b>
<b>F&amp;O Vol:</b>	(6811954.22 vs 6350294.81) <b>+7.27%</b>

**FIIs F&O: 20 June, 2022 (Rs cr)**

<b>NET SELL:</b>	-4,550.43
<b>INDEX FUTURES:</b>	-17.66
<b>INDEX OPTIONS:</b>	-5,581.99
<b>STOCK FUTURES:</b>	+1,170.17
<b>STOCK OPTIONS:</b>	-120.95

**SCRIPS IN BAN PERIOD FOR 21 June, 2022**

- \* IBULHSGFIN
- \* RBLBANK

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