



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Sensex, Nifty slump for the third straight day on inflation fears
- \* Hike in import duties on components of mobile devices may nix PLI benefits
- \* Asian Paints profit down 18% in Q3 as higher input costs hurt margins
- \* Bring EV financing under priority sector lending: Industry body

**FINANCIAL EXPRESS**

- \* HUL profit rises 17% in Q3, revenue grow 10.4%
- \* Adani wilmar to hit capital market with Rs3,600cr IPO on Jan 27
- \* Delhi HC restrains HFCL from making, selling a type of optical fiber on STL's plea
- \* Rural jobs scheme: Rs80,000cr outlay likely in 2022-23

**ECONOMIC TIMES**

- \* Tata, Adani set to bid third time for UP Power Transco
- \* Kotak bank signs MoU with GIFT SEZ for boosting financial services ecosystem at IFSC
- \* Domestic Auto component industry to see 15-17% revenue growth this fiscal: Report
- \* Vedanta to create USD10bn fund to bid for BPCL stake, other assets

**MINT**

- \* CBDT issues Rs1.59trn in tax refunds so far for AY 21-22
- \* EPFO adds nearly 14 lakh net subscribers in November
- \* India's bond market has USD30bn riding on index inclusion
- \* Regulators to seek PTC India Fin reply on exit of directors

**PROV CASH: 20 January, 2022 (Rs cr)**

<b>FII's:</b>	<b>-4679.84</b> (7974.39 - 12654.23)
<b>DII's:</b>	<b>+769.26</b> (6385.75 - 5616.49)
<b>Cash Vol:</b>	(68435 vs 74190.89) <b>-7.76%</b>
<b>F&amp;O Vol:</b>	(18902272.45 vs 10886847.25) <b>+73.62%</b>

**FII's F&O: 20 January, 2022 (Rs cr)**

<b>NET SELL:</b>	<b>+2,379.58</b>
<b>INDEX FUTURES:</b>	<b>-2,102.83</b>
<b>INDEX OPTIONS:</b>	<b>+7,075.37</b>
<b>STOCK FUTURES:</b>	<b>-2,464.48</b>
<b>STOCK OPTIONS:</b>	<b>-128.48</b>

**SCRIPS IN BAN PERIOD FOR 21 Jan, 2022**

- \* BHEL
- \* ESCORTS
- \* GRANULES
- \* IBULHSGFIN
- \* IDEA

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