



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Adani group to raise funds to acquire road projects from Macquarie
- \* Honda surpasses Hero MotoCorp to top spot in two-wheeler sales
- \* Housing sales up 87% in Jan-Sep in 7 cities; breach CY19 figure: Anarock
- \* New telecom products, exports will drive growth : HFCL MD Mahendra Nahata

**FINANCIAL EXPRESS**

- \* FPIs turn net sellers again; withdraw Rs7,600cr from equities in September
- \* Plan for extra excise duty on unblended petrol, diesel deferred
- \* HFCL MD sees co's revenue growing at 15-20% every year going forward
- \* E-commerce sales jumped 35% over last year, better than previously expected

**ECONOMIC TIMES**

- \* Suzuki Motorcycle sales up 27.55 pc at 86,750 units in September
- \* TVS Motor reports 9 pc increase in total sales in September
- \* Tata Motors total domestic sales up 44 pc at 80,633 units in September
- \* LIC Housing Finance increases lending rate by 50 bps

**MINT**

- \* STL launches India's first multicore fibre, cable, will help in country's 5G adoption
- \* PNB eyes double-digit credit growth this fiscal
- \* Jio will eye 5G enterprise business, not only consumer
- \* NTPC records over 15.1 % growth in generation in first Half of FY 23

**PROV CASH: 30 Sept, 2022 (Rs cr)**

<b>FIIs:</b>	<b>-1565.31</b> (9507.55 - 11072.86)
<b>DIIIs:</b>	<b>+3245.45</b> (7997.28 - 4751.83)
<b>Cash Vol:</b>	(62744.26 vs 66822.72)-6.1%
<b>F&amp;O Vol:</b>	(9710275.37 vs 29233308.22)-66.78%

**FIIs F&O: 30 Sept, 2022 (Rs cr)**

<b>NET BUY:</b>	<b>+1,267.11</b>
<b>INDEX FUTURES:</b>	<b>+755.99</b>
<b>INDEX OPTIONS:</b>	<b>-900.61</b>
<b>STOCK FUTURES:</b>	<b>+1,554.69</b>
<b>STOCK OPTIONS:</b>	<b>-142.96</b>

**SCRIPS IN BAN PERIOD FOR 03 Oct, 2022**

\* NIL

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