PROGRESSIVE'S EVENING STROLL DATE: 19 November, 2025

Market Snapshot:

Following a volatile start, the IT counters led a rally that helped the Index soar higher, and in the second half of the trading session, Banking stocks joined the rally and pushed the Index even higher to close at 26,052.65, gaining 142.60 points. Aside from the IT and Banking indices, the Capital Market Index rose over 1%, while Realty was the main laggard. The bullish momentum was mainly focused on the Index stocks, which caused the Mid and Smallcap segments to underperform.

HOW THE DAY TRENDED

INDICES

Index	Close	Points	%Chg.
Sensex	85186.47	513.45	**0.61**
Nifty50	26052.65	142.60	**0.55**
Nifty Midcap 100	60949.05	127.05	**0.21**
Nifty Small Cap 100	18075.95	(78.80)	**(0.43)**

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY IT	37044.65	1069.45	**2.97**
NIFTY PSU BANK	8576.40	98.65	**1.16**
NIFTY CAPITAL MKT	4770.20	53.00	**1.12**
NIFTY REALTY	924.05	(3.25)	**(0.35)**

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
MAX HEALTHCARE	1164.40	**4.27**	TMPV	360.85	**(2.81)**
HCL TECH	1662.60	**4.23**	COAL INDIA	379.05	**(1.28)**
INFY	1541.10	**3.68**	MARUTI	15768.00	**(1.02)**
WIPRO	246.07	**2.15**	BAJAJ FINANCE	1005.60	**(0.79)**

INDICES LEVELS FOR November 20, 2025

Nifty (future)	
Resistance	26200
Support	25960

Bank Nifty (future)	
Resistance	59460
Support	59000

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KEY TAKEAWAYS OF THE DAY

- **NBCC wins construction order worth nearly Rs5bn in Jharkhand:**

The company has won an order worth Rs5bn from the Damodar Valley Corporation in Jharkhand. The project management consultancy order is for the construction of an integrated township at Chandrapura Thermal Power Station in Jharkhand.

- **Infosys' Rs180bn share buyback window to open on Nov 20:**

The company Rs180bn share buyback window will open on November 20 and will close on November 26. The company received shareholders' approval on November 6 for the share buyback up to ten crore fully paid-up equity shares.

- **TCS to transform healthcare delivery for NHS Supply Chain:**

The company has secured a five-year deal to revamp the core business systems and cloud infrastructure platforms of the National Health Service (NHS), the UK's publicly funded healthcare system.

- **Solar Industries wins Rs14bn long-term export orders for defence supplies:**

The company has secured export orders worth Rs14bn for defence products. The supplies will be executed over a four -year period, marking one of the company's largest long-term export commitments in the segment.

- **Azad Engineering, Pratt & Whitney Canada sign agreement for aircraft engine component:**

The company has signed a master terms agreement & purchase agreement with Pratt and Whitney Canada for development and manufacturing of aircraft engine components.

- **GR Infra receives green light to begin Rs2620mn rail gauge-conversion contract:**

The company has received an appointed from Western Railways for a gauge-conversion project in Gujarat's Vadodara division. The project covers 38.9km of gauge conversion between Kosamba and Umarpada and includes earthwork, blanketing, ballast supply, minor and major bridges, station buildings, water and sanitation facilities, platforms, retaining walls, drains, track linking and works related to 30 RUBs. The contract excludes the supply of new rails. The company said the work will be executed under the EPC model at a contract value of Rs2622.8mn, with a completion period of 730 days from the appointed date.

Source: Media Reports

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,

122-124, Laxmi Plaza, Laxmi Indl Estate,

New Link Rd, Andheri West,

Mumbai—400053, Maharashtra

www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Neha Oza,

Email: compliance@progressiveshares.com,

Contact No.:022-40777500.

Grievance Officer:
Email: grievancecell@progressiveshares.com