MORNING
REPORT

DAILY NEWSLETTER

19 November, 2025

BUSINESS STANDARD

* NBCC sells rights for 609 Amrapali units to AU Real Estate for Rs1,069cr
* TCS bags 5-year NHS Supply Chain deal to deploy cloud, AI solutions
* Tata Steel marks 10 years of Kalinganagar, sets sights on 16MTPA capacity
* Prestige to spend up to Rs10k-cr to expand its portfolio across West India

FINANCIAL EXPRESS

* India FMCG growth hit by GST 2.0 disruption; rural demand growth outpaces urban
* Reliance Industries buys 1mn barrels crude oil from Kuwait
* Solar Industries India gets Rs1,400cr defence export orders
* From Google to Reliance, Andhra Pradesh sees over Rs13lk-cr investment commitments

ECONOMIC TIMES

* China's grip on American medicine cabinets grows more entrenched
* Nuvoco Vistas to buy Vadraj Energy for Rs200cr to secure captive power
* Karnataka to set up 200-acre semiconductor park in upcoming KWIN city
* Infosys' Rs18,000cr share buyback window to open on 20th Nov

MINT

* South India emerges as the next big battleground for value fashion retailers
* GST cuts to boost urban demand, especially for packaged food: Marico
* Welspun taps EY for next big clean-energy stake sale of USD100mn
* Novo Nordisk to cut Wegovy prices, launch oral weight-loss pill in US market

PROV CASH: 18 November, 2025 (Rs cr)

FIIs:	**-728.82** (17071.04 - 17799.86)
DIIs:	**+6156.83** (18246.17 - 12089.34)
Cash Vol:	(131257.91 vs 107581.8)**+22.01%**
F&O Vol:	(61073184.24 vs 26796881.65) **+127.91%**

FIIs F&O: 18 November, 2025 (Rs cr)

NET BUY:	5435.21
INDEX FUTURES:	116.52
INDEX OPTIONS:	7919.09
STOCK FUTURES:	-2440.31
STOCK OPTIONS:	-160.09

SCRIPS IN BAN PERIOD FOR 19 Nov, 2025

* SAIL

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