MORNING REPORT

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BUSINESS STANDARD

* NBCC bags Rs498cr contract to build integrated township in Jharkhand
* Advent Hotels plans to expand in metro cities, focus on luxury segment
* Infosys launches AI-first GCC model to accelerate enterprise transformation
* Pfizer launches Rimegepant ODT in India to tap USD200mn migraine market

FINANCIAL EXPRESS

* Centre seeks more time from Supreme Court to reply to Sahara's plea
* Adani Defence to invest Rs10k-cr across verticals
* Reliance Retail brings German beauty brand 'essence' to India
* JSW Infra to acquire majority stake in Oman port SPV
* KEC International bags Rs1,016cr orders across key global businesses

ECONOMIC TIMES

* India power regulator warns renewable projects of disconnection for grid violations
* SBI in talks with govt. for credit guarantee scheme for risky new-age sectors
* CCI Projects to invest Rs700cr to build luxury residential tower in Mumbai region
* KPI Green wins Rs696cr contract for 200MW solar project

MINT

* India-made 40nm chip to power smart meters by June
* Exide Industries aims to start production at lithium cell facility by FY26 end
* Jaguar Land Rover expands Bengaluru tech footprint with 1.46lk sq. ft. lease at Brigade Tech Gardens
* Anil Ambani willing to appear virtually after ED summons in FEMA case

PROV CASH: 17 November, 2025 (Rs cr)

FIIs:	**+442.17** (13339.02 - 12896.85)
DIIs:	**+1465.86** (12975.94 - 11510.08)
Cash Vol:	(107581.8 vs 121240.48)**-11.27%**
F&O Vol:	(26796881.65 vs 28583972.14)**-6.25%**

FIIs F&O: 17 November, 2025 (Rs cr)

NET SELL:	-6521.21
INDEX FUTURES:	72.97
INDEX OPTIONS:	-5536.13
STOCK FUTURES:	-924.89
STOCK OPTIONS:	-133.16

SCRIPS IN BAN PERIOD FOR 18 Nov, 2025

* SAIL

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,

122-124, Laxmi Plaza, Laxmi Indl Estate,

New Link Rd, Andheri West,

Mumbai—400053, Maharashtra

www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Neha Oza,

Email: compliance@progressiveshares.com,

Contact No.:022-40777500.

Grievance Officer:
Email: grievancecell@progressiveshares.com