



MORNING REPORT

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BUSINESS STANDARD

- * India's IIP growth recovers to 3% in March, FY25 output at 4-year low
- * India may save USD66bn by phasing out thermal coal imports by 2029
- * Rupee appreciates beyond 85 per dollar mark on strong inflows in equities
- * ED conducts search operations at Gensol Engineering; seizes documents

FINANCIAL EXPRESS

- * Chinese companies can now apply for PLI under Electronic Component Manufacturing Scheme: Report
- * Oil imports from Russia touch near 2-year peak in April
- * TVS Motor Q4 net profit jumps 76% to Rs852cr
- * Jio to see residual benefit from July'24 tariff hikes for 2 more quarters

ECONOMIC TIMES

- * Make in India initiative to get boost with Direct-to-Mobile phones
- * Medanta to invest Rs500cr to set up 400-bed hospital in Guwahati
- * Dr. Reddy's to introduce Sanofi's novel drug in India
- * Tata Motors' EV journey moving in the right direction: Chief Products Officer

MINT

- * Bullet train to be operational by 2028: Fadnavis
- * US generics, domestic market to drive healthy sales growth for pharma companies in Q4
- * DeepSeek returns to South Korean App Stores after privacy policy overhaul
- * Central Bank of India Q4 profit jumps 28% to Rs1,034cr

PROV CASH: 28 April, 2025 (Rs cr)

FIIs:	+2474.1 (11680.49 - 9206.39)
DIs:	+2817.64 (14436.32 - 11618.68)
Cash Vol:	(95742.01 vs 121606.77)- 21.27%
F&O Vol:	(22758891.48 vs 21335897.74)+ 6.67%

FIIs F&O: 28 April, 2025 (Rs cr)

NET SELL:	-2438.98
INDEX FUTURES:	2210.51
INDEX OPTIONS:	-8894.68
STOCK FUTURES:	5244.77
STOCK OPTIONS:	-999.58

SCRIPS IN BAN PERIOD FOR 29 April, 2025

- * RBLBANK

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