



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Energy, steel, textiles cos line up Rs5.5trn investment in Chhattisgarh: CM
- \* Trump's tariff war helps India's edible oil prices soften by 7-8%
- \* India resumes palm oil imports as prices fall below soyoil after 5 months
- \* Accenture buys deep tech education startup firm TalentSprint from NSE

**FINANCIAL EXPRESS**

- \* World Bank cuts India growth for FY26 to 6.3%
- \* US solar tariffs on four SE Asian countries may help India boost exports
- \* Suzlon Energy bags 1,544MW wind projects including 378MW order from NTPC Green Energy
- \* NPCIL places Rs12,800cr contract with MEIL for construction of two nuclear reactors in Karnataka

**ECONOMIC TIMES**

- \* Synthetic knitted fabrics MIP norms not for EOUs, SEZs: Govt
- \* Industrial and logistics supply grows by 57% y-o-y in Q12025
- \* Vedanta weighs US listing to raise USD1bn for Zambian copper assets
- \* Megha Engineering receives India's first private sector nuclear power order

**MINT**

- \* Gold falls 3% as Trump comments on Fed and China boost risk sentiment
- \* RBI MPC Minutes: Benign inflation amid global trade uncertainty demands growth-supportive policy
- \* Tariff uncertainty delayed deals; 23-25% margin guidance intact: Tata Communications
- \* Nvidia thinks it has a better way of building AI agents

**PROV CASH: 23 April, 2025 (Rs cr)**

<b>FIIs:</b>	<b>+3332.93</b> (17507.28 - 14174.35)
<b>DIs:</b>	<b>-1234.46</b> (15150.83 - 16385.29)
<b>Cash Vol:</b>	(123029.08 vs 116112.22) <b>+5.96%</b>
<b>F&amp;O Vol:</b>	(28749772.84 vs 54438806.86) <b>-47.19%</b>

**FIIs F&O: 23 April, 2025 (Rs cr)**

<b>NET SELL:</b>	-7655.49
<b>INDEX FUTURES:</b>	1326.12
<b>INDEX OPTIONS:</b>	-12012.27
<b>STOCK FUTURES:</b>	4316.91
<b>STOCK OPTIONS:</b>	-1286.25

**SCRIPS IN BAN PERIOD FOR 24 April, 2025**

- \* RBLBANK

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