



# MORNING REPORT

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**BUSINESS STANDARD**

- \* India sweetens oil block bids with lease reform, arbitration freedom
- \* RBI says higher SDF balances reflect asymmetry in bank liquidity
- \* MSMEs to get steel at export parity prices despite safeguard tariff hike
- \* HCL Tech cautious on FY26 guidance, says tariffs will affect all sectors

**FINANCIAL EXPRESS**

- \* Indian e-comm market tipped to grow at 20% CAGR in 5-6 years
- \* Bold reforms, stronger capacities vital for rapid growth: FM
- \* No change in deal size: Tata Communications MD
- \* IndusInd Bank refutes media reports, says EY not appointed for a forensic audit

**ECONOMIC TIMES**

- \* Cement prices to grow up to 4% in FY26, demand may rise 7%: Report
- \* Dr. Reddy's, Lupin recall products in US due to labelling, manufacturing errors: USFDA
- \* Reliance imported 17.3% more Russian oil in March as against Feb
- \* Gensol Engineering dues at Rs307cr, exploring all action, options, says PFC

**MINT**

- \* Niti Aayog eyes USD25bn exports of hand and power tools by 2035
- \* Ambuja Cements completes 37.8% acquisition of promoter's stake in Orient Cement
- \* Waaree Energies Q4 results: net profit rises 34% to Rs619cr, revenue up 36% on a y-o-y basis
- \* Verizon loses more subscribers than expected in tight market

**PROV CASH: 22 April, 2025 (Rs cr)**

<b>FIIs:</b>	<b>+1290.43</b> (16702.52 - 15412.09)
<b>DIIs:</b>	<b>-885.63</b> (15154.16 - 16039.79)
<b>Cash Vol:</b>	(116112.22 vs 111951.86) <b>+3.72%</b>
<b>F&amp;O Vol:</b>	(54438806.86 vs 24439384.1) <b>+122.75%</b>

**FIIs F&O: 22 April, 2025 (Rs cr)**

<b>NET SELL:</b>	-4692.9
<b>INDEX FUTURES:</b>	-235.06
<b>INDEX OPTIONS:</b>	-3995.91
<b>STOCK FUTURES:</b>	240.33
<b>STOCK OPTIONS:</b>	-702.26

**SCRIPS IN BAN PERIOD FOR 23 April, 2025**

- \* MANAPPURAM
- \* RBLBANK

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