



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Suzlon Energy to challenge SEBI's order imposing Rs29cr penalty in SAT
- \* West Asia conflict to marginally impact steel prices: SAIL Chairman
- \* NPPA fixes prices of 30 drugs including Vitamin D3, calcium supplements
- \* Luxury hotels seeing strong demand from domestic travellers this summer

**FINANCIAL EXPRESS**

- \* Need stronger RBI intervention for rupee stabilisation: SBI Research
- \* Fiscal, monetary policy agility needed in FY27: Finance Ministry
- \* Realty ups luxe quotient with premium brands
- \* Google Trends: Oil prices may tumble to USD70 amid Iran-US deal optimism

**ECONOMIC TIMES**

- \* India's paint industry remains optimistic on growth despite crude volatility, pricing pressures and competition
- \* LIC plans foray into fintech space, strategic investment also on table: CEO
- \* India cuts export duties on petrol, diesel and aviation turbine fuel

**MINT**

- \* SoftBank to invest some EUR75bn in AI in France: Reports
- \* SEC moves to repeal rule that requires companies to report greenhouse gas emissions and climate risk
- \* Inox Clean Energy plans Rs1trn investment by 2030 in renewables, solar equipment and battery storage
- \* Adani Group has moved past US legal challenges, now focusing on AI-driven infra

**PROV CASH: 29 May, 2026 (Rs cr)**

<b>FIIs:</b>	<b>-21105.86</b> (89733.64 - 110839.5)
<b>DIIs:</b>	<b>+16764.14</b> (36999.7 - 20235.56)
<b>Cash Vol:</b>	(300223.14 vs 147847.63) <b>+103.06%</b>
<b>F&amp;O Vol:</b>	(19699209.93 vs 77038840.52) <b>-74.43%</b>

**FIIs F&O: 29 May, 2026 (Rs cr)**

<b>NET SELL:</b>	-13762.09
<b>INDEX FUTURES:</b>	-5999.39
<b>INDEX OPTIONS:</b>	-5371.21
<b>STOCK FUTURES:</b>	-1130.13
<b>STOCK OPTIONS:</b>	-1261.36

**SCRIPS IN BAN PERIOD FOR 01 June, 2026**

\* NIL

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