

WEEKLY TECHNICAL REPORT

07 JULY 2025

PONDY OXIDES & CHEMICALS LTD

PRØGRESSIVE®



July 07, 2025 PONDY OXIDES & CHEMICALS LTD Buy

CMP: Rs933 TARGET PRICE: Rs1122 & Rs1311 Time: 6-9 Months

Overview: Incorporated in 1995, Pondy Oxides & Chemicals Ltd (POCL) is India's leading secondary lead smelter while being a lead, lead alloys and plastic additives producer. POCL has 4 business segments i.e. lead, copper, aluminium and plastics. POCL operations are spread across an extensive product basket that spreads across categories of lead manufacturing, litharge, red lead, zinc oxide, lead sub oxide metallic oxides, PVC stabilizers (solid and liquid), lead metals and alloys that are supplemented with various industrial applications.

| SNAPSHOT | |
|-----------------|------------|
| Market Cap (cr) | 2,652 |
| 52 week H/L | 1191 / 438 |
| BSE Code | 532626 |
| NSE Code | POCL |



Investment Rationale:

- The stock has given a breakout from a Cup and Handle Formation
- Oscillator RSI has given a trendline breakout
- A positive crossover was witnessed in the Stochastic Oscillator
- Price breakout was confirmed with a surge in Volume

Recommendation:

We recommend a **BUY** on the company at current market price of Rs933 or decline upto Rs905 with a closing stop loss of Rs740 for the target of Rs1122-Rs1311 with a horizon of 6-9months.

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