

August 04, 2025 NAVIN FLUORINE INTERNATIONAL LTD Buy

CMP: Rs5078 TARGET PRICE: Rs5999 & Rs6920 Time: 9-12 Months

Overview: Navin Fluorine International Limited is a prominent Indian company, part of the Padmanabh Mafatlal Group, specializing in the manufacturing of speciality fluorochemicals since its establishment in 1967. With integrated manufacturing complexes in Surat and Dahej in Gujarat, and Dewas in Madhya Pradesh, the company holds a significant position in the fluorochemical industry in India. It produces a diverse range of fluorine-based products, including refrigeration gases, inorganic fluorides, speciality organofluorines, & hydrofluoric acid.

SNAPSHOT	
Market Cap (cr)	26,099
52 week H/L	5442 / 3164
BSE Code	532504
NSE Code	NAVINFLUOR



Investment Rationale:

- The stock has completed its consolidation of 2 years with a Rounding Bottom Formation Breakout
- Oscillator RSI has already given a long term trendline breakout
- With the reading of 26 in ADX suggests the presence of a strong uptrend
- MACD has already given a positive crossover

Recommendation:

We recommend a **BUY** on the company at current market price of Rs5078 or decline upto Rs5000 with a closing stop loss of Rs4400 for a target of Rs5999-Rs6920 with a horizon of 9-12 months.

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