

August 01, 2025 GMM PFAUDLER LTD Buy

CMP: Rs1401 TARGET PRICE: Rs1705 & Rs2010 Time: 9-12 Months

Overview: GMM Pfaudler Ltd (GMMP) is a leader in the chemical process equipment's space and is one of the largest glass-lined equipment (GLE) manufacturers in the world. It delivers corrosion-resistant technologies, systems, and services worldwide and is one of the preferred choices as an innovative and cost-effective solutions provider for the speciality chemical and pharmaceutical industries. It has 22 subsidiaries with an extensive sales and service network with a headcount of more than 1800 employees across 4 continents. GMMP is certified by international standards such as GRI, UNSDG, ISO 9001, ISO 14001 and ISO 45001.

SNAPSHOT	
Market Cap (cr)	6,289
52 week H/L	1531 / 953
BSE Code	505255
NSE Code	GMMPFAUDLR



Investment Rationale:

- GMM Pfaudler Ltd has given a breakout from a Falling Wedge Formation
- Long-term trendline breakout was observed in the RSI Oscillator
- +DMI has cross -DMI and ADX, which is considered a positive sign, while reading of 19 in ADX suggests the beginning of new trend
- MACD has given a first crossover (a positive crossover), the last time this cross over was seen in Dec 2022
- The stock price is quoted above 12MMA (Monthly Moving Average) (Red line)

Recommendation:

We recommend a **BUY** on the company at current market price of Rs1401 or decline upto Rs1320 with a closing stop loss of Rs1150 for a target of Rs1705-Rs2010 with a horizon of 9-12 months.

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,
122-124, Laxmi Plaza, Laxmi Indl Estate,
New Link Rd, Andheri West,
Mumbai—400053, Maharashtra
www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Neha Oza,

Email: compliance@progressiveshares.com,

Contact No.:022-40777500.

Grievance Officer:

Email: grievance cell@progressive shares.com