MONTHLY

TECHNICAL REPORT

01 JULY 2025

L&T FINANCE LTD

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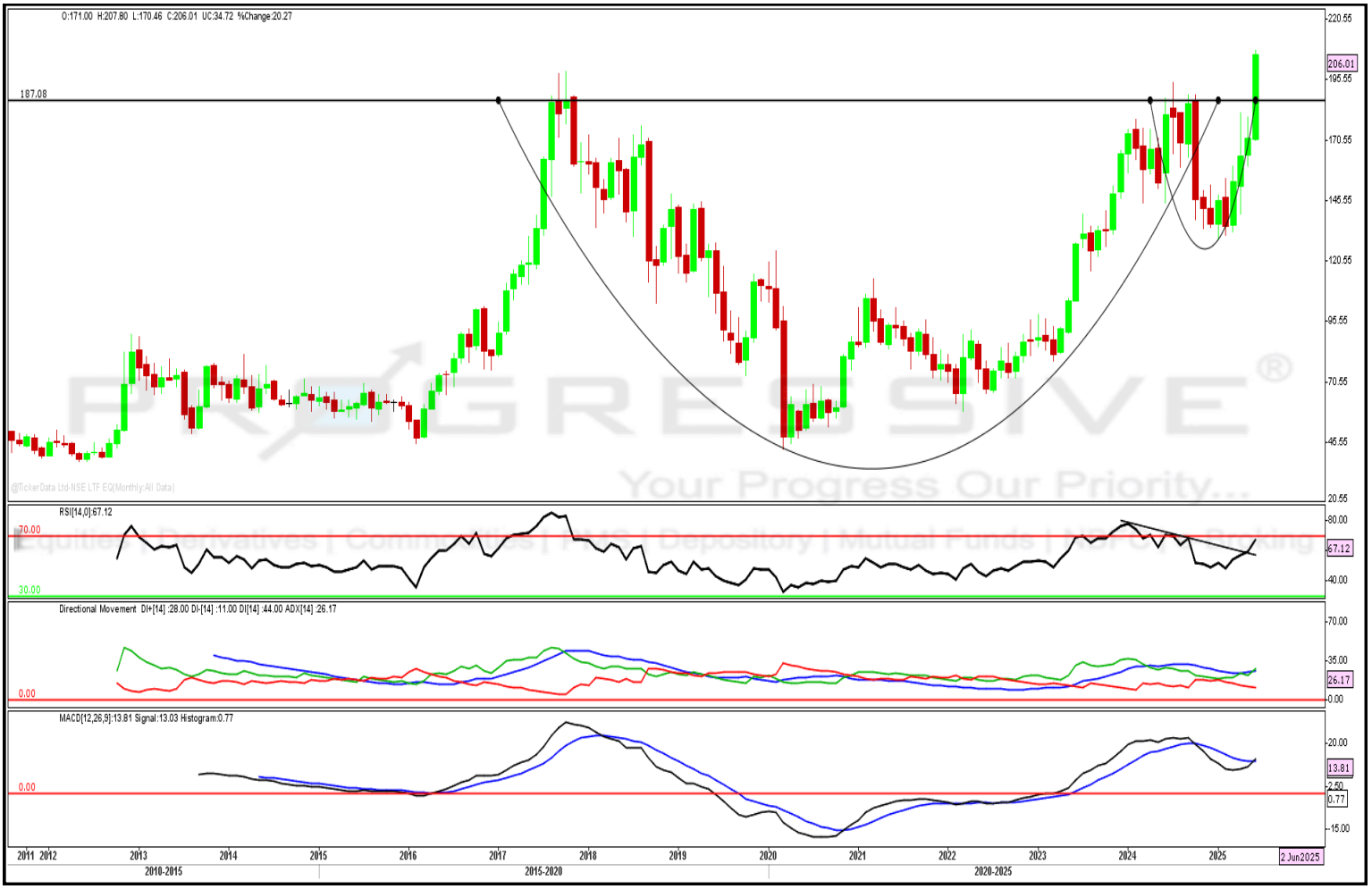
July 01, 2025	L&T FINANCE LTD	Buy
CMP: Rs206	**TARGET PRICE: Rs269 & Rs332**	**Time: 9-12 Months**

Overview: L&T Finance Limited headquartered in Mumbai and part of the illustrious L&T group, is a leading upper layer NBFC in India, offering lending options and catering to diverse financing needs of both urban and rural segments. The company has secured the highest credit rating-'AAA', from 4 leading rating agencies. Additionally, it has also received top-notch ESG Ratings, reflecting its commitment to sustainability. The company operates through a wide network of branches across India, ensuring widespread accessibility to financial services and catering to the diverse financial needs of individuals/communities across geographies.

SNAPSHOT	
Market Cap (cr)	51,471
52 week H/L	208 / 129
BSE Code	533519
NSE Code	LTF



Investment Rationale:

- **L&T Finance Ltd** has completed its consolidation of almost 8 years with a **Cup and Handle Formation**
- **+DMI** has crossed **ADX,** and a reading of **26 in ADX** suggests the presence of a strong uptrend
- Trendline breakout in the **oscillator RSI** confirms price action
- **MACD** has given a positive crossover
- The stock has given a breakout with a notable **Volume**

Recommendation:

We recommend a **BUY** on the company at current market price of Rs206 or decline upto Rs187 with a closing stop loss of Rs145 for a target of Rs269-Rs332 with a horizon of 9-12 months.

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