



MONTHLY
TECHNICAL
REPORT

01 JANUARY 2026

**ICICI PRUDENTIAL LIFE
INSURANCE COMPANY LTD**

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January 01, 2026

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD

Buy

CMP: Rs668

TARGET PRICE: Rs787 & Rs906

Time: 9-12 Months

Overview: ICICI Prudential Life Insurance Company Limited (ICICI Prudential Life) is promoted by ICICI Bank Limited and Prudential Corporation Holdings Limited. The company began its operations in the fiscal year 2001. On a retail weighted received premium basis (RWRP), it has consistently been amongst the top companies in the Indian life insurance sector. Their AUM at September 30, 2025 were `Rs3,214.94 bn. They operate on the core philosophy of customer centricity. It offers long-term savings and protection products to meet the different life stage requirements of their customers and have developed and implemented various initiatives to provide cost-effective products, superior quality services, consistent fund performance and a hassle-free claim settlement experience to their customers.

SNAPSHOT

| | |
|-----------------|------------|
| Market Cap (cr) | 96,818 |
| 52 week H/L | 693 / 517 |
| BSE Code | 540133 |
| NSE Code | ICICIPRULI |



Investment Rationale:

- The stock has ended its consolidation with a **Symmetrical Triangle Formation Breakout**
- **Oscillator RSI** has given a trendline breakout
- **Bullish Crossover** was observed in the **Stochastic Oscillator**
- The stock has breached its **12MMA (Monthly Moving Average) (Red Line)**, which acted as a stiff resistance

Recommendation:

We recommend a **BUY** on the company at current market price of Rs668 with a decline upto Rs650 with a closing stop loss of Rs570 for a target of Rs787-Rs906 with a horizon of 9-12 months.

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,
122-124, Laxmi Plaza, Laxmi Indl Estate,
New Link Rd, Andheri West,
Mumbai—400053, Maharashtra
www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Mamatha Poojari,
Email: compliance@progressiveshares.com,
Contact No.:022-40777500.

Grievance Officer:

Email: grievancecell@progressiveshares.com