



PHARMA MONTHLY

AUGUST 2026

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Key News for the Month

Company

- Dr. Reddy's Laboratories launches generic Sugammadex injection in the United States
- Cipla, Rocket India announce Rs300cr expansion plans in Karnataka; Blackstone eyes data centres
- Delhi HC seeks response on Natco's patent challenge plea
- Gland Pharma inks strategic CDMO deal with global pharma firm, eyes USD90-100mn annual revenue
- Wockhardt takes on India's superbug crisis with new antibiotic academy
- Lupin announces the approval of sodium zirconium cyclosilicate for oral suspension in the US
- Zydus launches REVAHALE, India's first once-daily nebulised LAMA for COPD
- Doctors' safety alert led to Sun Pharma eye drop recall
- Sentynl Therapeutics (WoS of Zydus Lifesciences) and Mereo BioPharma announce option and license agreement for alvelestat in alpha-1 antitrypsin deficiency
- Sun will require HC nod for Semaglutide tablet launch
- Narayana Health, NDB sign pact to share smart hospital expertise
- Aurobindo Pharma arm Eugia Pharma's Telangana unit gets warning letter from USFDA
- Delhi HC backs Zydus in trademark row
- Aurobindo Pharma's Raleigh plant gets VAI classification from USFDA
- Lupin gets USFDA nod for generic tablets to treat excessive daytime sleepiness
- Cipla completes merger with wholly-owned subsidiary Inzpera Health Sciences
- Mankind Pharma inks in-licensing pact with China's Chongqing Chenan Biopharmaceutical
- Lupin arm to commercialise YUVEZZI eye drop across key European markets
- Zydus Lifesciences gets USFDA nod for generic ascorbic acid injection
- Glenmark Pharmaceuticals Inc., USA launches Calcium Gluconate Injection
- Natco's FDF unit at Visakhapatnam, Andhra Pradesh ended the inspection with 4 observations
- Caplin Steriles' injectable and ophthalmic manufacturing facility's inspection ended with 10 observations
- USFDA ends inspection of Aurobindo Pharma arm's facility with 4 observations
- DRL, Emcure get approval to make breakthrough HIV drug
- Biocon arm gets Japan nod for cancer drug pegfilgrastim biosimilar
- Lannett Company LLC (WoS of Aurobindo Pharma USA) announces launch of generic version of Advair Diskus

Industry

- India pharma sector to miss 2030 sales target amid tariff and shipping woes: Trade Body
- India must build export-oriented medical devices industry: Pharma Secretary
- Drug formulations & biologicals keep India's pharma exports healthy in Q1
- India's pharma sector must shift from cost competitiveness to innovation, global quality: Experts

Global

- Japan's Takeda bets on dengue vax to reshape India playbook
- US-based Amgen to open science and innovation center at Genome Valley in Hyderabad
- Alzecure completes transaction with Lilly
- USFDA accepts Teva's new drug application for ecopipam

Final ANDA Approvals

Company	API	Strengths	Indications	Brand (Company)	Mkt Size
Lupin	Pitolisant Tablets	4.45/17.8mg	To treat excessive daytime sleepiness	Wakix	-
Glenmark Pharma	Fluticasone Propionate Nasal Spray	0.05mg/spray	To reduce swelling and irritation in the nasal passages	Flonase (Haleon US Holdings LLC)	USD295.2mn (annual sales Jun'26)
Zydus Lifesciences	Ascorbic Acid Injection	25,000mg/50mL (500mg/mL), 5,000mg/10mL (500mg/mL)	Used to treat and prevent severe vitamin C deficiency	Ascor	USD11.6mn (annual sales Jun'26)

Source: Media Reports and Company Press Releases

BSE Health Care Index Price Performance				
Companies	Price (Rs)	Change		
		1M	6M	12M
3B BlackBio Dx Ltd	1446	15.9%	8.1%	2.2%
Aarti Drugs Ltd	413	-2.5%	15.5%	-12.7%
Aarti Pharmed Labs Ltd	845	26.4%	19.4%	-2.1%
Abbott India Ltd	25856	-6.9%	-3.6%	-19.4%
Acutaas Chemicals Ltd	3153	1.7%	43.5%	123.1%
Advanced Enzyme Technologies Ltd	294	-6.7%	-0.4%	-13.2%
Ajanta Pharma Ltd	3620	4.3%	22.1%	47.6%
Akums Drugs and Pharmaceutical Ltd	777	17.9%	62.9%	66.3%
Alembic Pharmaceuticals Ltd	836	4.9%	18.5%	-11.2%
Alivus Lifesciences Ltd	1404	21.1%	53.3%	49.6%
Alkem Laboratories Ltd	5353	-6.9%	-4.0%	0.6%
Anuh Pharma Ltd	82	3.7%	6.0%	-5.9%
Apollo Hospitals Enterprise Ltd	8860	-1.1%	13.7%	15.4%
Artemis Medicare Services Ltd	317	6.7%	37.4%	38.5%
Aster DM Healthcare Ltd	756	-8.0%	16.3%	24.7%
AstraZeneca Pharma India	6971	-14.0%	-20.8%	-20.4%
Aurobindo Pharma Ltd	1690	7.0%	39.5%	64.8%
Bajaj Healthcare Ltd	333	-1.0%	2.7%	-21.7%
Biocon Ltd	405	-4.8%	4.3%	14.9%
Bliss GVS Pharma Ltd	616	31.9%	188.3%	289.9%
Blue Jet Healthcare Ltd	577	-7.9%	48.9%	-12.2%
Caplin Point Laboratories Ltd	2517	0.1%	50.2%	19.4%
Cipla Ltd	1416	-3.9%	4.7%	-10.8%
Cohance Lifesciences Ltd	456	7.3%	50.0%	-49.5%
Concord Biotech Ltd	1450	2.1%	22.2%	-14.4%
Dishman Carbogen Amics Ltd	179	-4.5%	3.5%	-33.0%
Divi's Laboratories Ltd	9245	14.7%	44.4%	51.8%
Dr. Agarwal's Health Care Ltd	512	6.9%	13.7%	18.0%
Dr. Lal PathLabs Ltd	1940	1.7%	37.9%	18.3%
Dr. Agarwals Eye Hospital Ltd	5341	6.9%	16.8%	19.9%

Source: BSE website; All prices are as on 31st Aug, 2026

BSE Health Care Index Price Performance				
Companies	Price (Rs)	Change		
		1M	6M	12M
Dr. Reddy's Laboratories Ltd	1165	1.5%	-10.0%	-9.0%
Emcure Pharmaceuticals Ltd	1857	-5.1%	28.5%	34.5%
Eris Lifesciences Ltd	1298	-4.1%	-5.2%	-27.4%
FDC Ltd	336	-18.0%	-9.3%	-26.4%
Fermenta Biotech Ltd	500	-0.2%	56.8%	55.1%
Fischer Medical Ventures Ltd	35	-9.3%	-4.5%	-96.7%
Fortis Healthcare Ltd	908	-3.9%	-2.7%	-1.8%
Gland Pharma Ltd	2888	15.3%	61.3%	54.3%
GSK Pharmaceuticals Ltd	3053	15.1%	20.4%	8.9%
Glenmark Pharmaceuticals Ltd	2490	11.5%	17.3%	29.1%
Global Health Ltd	1482	5.2%	31.2%	6.4%
GPT Healthcare Ltd	153	-10.3%	21.5%	2.5%
Granules India Ltd	828	0.5%	44.1%	60.7%
Gufic Biosciences Ltd	415	6.6%	48.8%	14.4%
Gujarat Themis Biosyn Ltd	423	17.8%	43.0%	10.0%
HealthCare Global Enterprises Ltd	740	10.3%	31.7%	10.5%
Hester Biosciences Ltd	2259	-9.0%	46.6%	10.9%
Hikal Ltd	202	-8.9%	4.9%	-21.3%
Indegene Ltd	612	18.9%	27.7%	12.0%
Indoco Remedies Ltd	243	10.9%	21.1%	-8.9%
Indraprastha Medical Corp. Ltd	363	-0.8%	-6.9%	-18.8%
Innova Captab Ltd	1078	10.6%	62.7%	16.8%
IOL Chemicals and Pharma Ltd	194	32.6%	172.0%	108.1%
IPCA Laboratories Ltd	1975	13.0%	30.5%	44.6%
Jagsonpal Pharmaceuticals Ltd	241	4.6%	47.9%	0.6%
Jubilant Pharmova Sciences Ltd	882	-5.6%	4.0%	-15.1%
Jupiter Life Line Hospitals Ltd	296	-10.4%	14.8%	3.7%
KMC Speciality Hospitals Ltd	136	6.3%	65.4%	100.4%
Kopran Ltd	218	13.7%	71.7%	37.4%
Kovai Medical Center & Hospital Ltd	6075	2.7%	14.5%	-3.6%

Source: BSE website; All prices are as on 31st Aug, 2026

BSE Health Care Index Price Performance				
Companies	Price (Rs)	Change		
		1M	6M	12M
KIMS Ltd	754	-6.2%	4.9%	3.8%
Krsnaa Diagnostics Ltd	555	5.2%	-12.5%	-29.9%
Kwality Pharmaceuticals Ltd	3286	27.1%	117.0%	233.6%
Laurus Labs Ltd	1907	5.0%	79.6%	121.8%
Laxmi Dental Ltd	195	-8.2%	5.6%	-42.6%
Lincoln Pharmaceuticals Ltd	608	4.9%	-1.7%	12.0%
Lupin Ltd	2178	-9.7%	-5.8%	14.7%
Mankind Pharma Ltd	2399	-2.9%	6.8%	-4.7%
Marksans Pharma Ltd	323	25.1%	88.4%	92.3%
Max Healthcare Institute Ltd	1019	-7.2%	-5.8%	-13.8%
Metropolis Healthcare Ltd	582	-0.1%	25.3%	7.3%
Morepen Laboratories Ltd	107	87.9%	157.0%	122.4%
Narayana Hrudayalaya Ltd	1907	-5.9%	6.8%	6.9%
Natco Pharma Ltd	842	-8.4%	-11.9%	-2.6%
Nectar Lifesciences Ltd	12	17.6%	7.4%	-12.0%
Neuland Laboratories Ltd	22934	20.3%	75.1%	71.2%
Novartis India Ltd	1557	0.8%	69.2%	66.8%
Onesource Specialty Pharma Ltd	1515	-6.6%	17.4%	-19.3%
Orchid Pharma Ltd	965	-2.0%	61.0%	33.5%
Panacea Biotec Ltd	387	-8.1%	18.1%	-7.1%
Pfizer (India) Ltd	4687	-2.8%	-4.8%	-8.8%
Piramal Pharma Ltd	214	9.4%	40.2%	14.2%
Poly Medicure Ltd	1763	3.5%	35.0%	-14.9%
Procter & Gamble Health Ltd	5790	-12.6%	16.1%	-8.3%
Rainbow Children's Medicare Ltd	1415	-7.0%	17.3%	-5.5%
RPG Life Sciences Ltd	2621	-5.3%	44.0%	12.2%
Sai Life Sciences Ltd	1459	10.9%	46.4%	72.2%
Sanofi Consumer Healthcare India Ltd	4138	-10.0%	-5.8%	-18.8%
Sanofi India Ltd	3127	-5.8%	-19.0%	-38.9%
Sastasundar Ventures Ltd	299	-4.2%	9.3%	10.1%

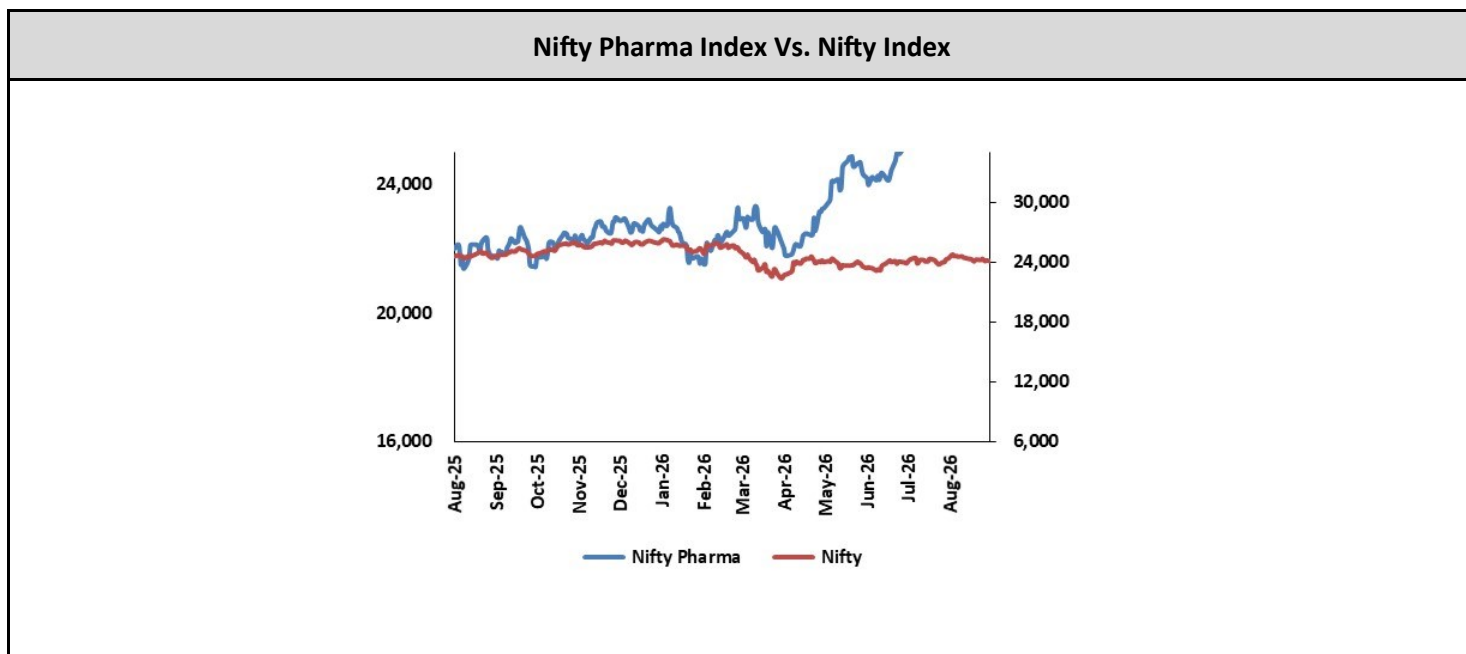
Source: BSE website; All prices are as on 31st Aug, 2026

BSE Health Care Index Price Performance				
Companies	Price (Rs)	Change		
		1M	6M	12M
Senores Pharmaceuticals Ltd	1433	10.1%	87.8%	104.5%
Sequent Scientific Ltd	264	4.6%	31.8%	54.9%
Shalby Ltd	155	-4.3%	3.0%	-21.3%
Shilpa Medicare Ltd	950	55.4%	193.5%	124.0%
Shree Ganesh Remedies Ltd	606	-4.2%	19.7%	2.8%
Sigachi Industries Ltd	33	26.1%	64.4%	1.3%
SMS Pharmaceuticals Ltd	372	-0.7%	0.4%	56.2%
Solara Active Pharma Sciences Ltd	633	23.4%	36.5%	-1.1%
Strides Pharma Science Ltd	1025	0.1%	21.6%	14.2%
SPARC Ltd	200	-3.1%	58.5%	40.6%
Sun Pharmaceutical Industries Ltd	1956	-1.7%	11.6%	25.1%
Supriya Lifescience Ltd	799	-7.8%	25.1%	21.0%
Suraksha Diagnostic Ltd	338	34.3%	27.2%	12.6%
Suven Life Sciences Ltd	392	27.8%	175.7%	87.2%
Snycom Formulations (India) Ltd	19	48.2%	58.5%	16.1%
Syngene International Ltd	401	4.0%	-3.0%	-36.9%
Tarsons Products Ltd	331	5.4%	70.0%	2.9%
Themis Medicare Ltd	124	18.1%	51.6%	24.0%
Thyrocare Technologies Ltd	601	3.8%	55.3%	39.8%
Torrent Pharmaceuticals Ltd	4978	-2.4%	13.9%	39.0%
Unichem Laboratories Ltd	556	8.3%	68.3%	10.8%
Vijaya Diagnostic Centre Ltd	1520	13.3%	54.6%	46.2%
Vimta Labs Ltd	644	6.0%	46.4%	-1.8%
Wanbury Ltd	255	-13.3%	0.8%	-7.9%
Windlas Biotech Ltd	994	16.1%	31.6%	-0.7%
Wockhardt Ltd	1884	-3.9%	43.8%	33.0%
Yatharth Hospital & Trauma Care Services Ltd	1002	22.5%	46.9%	42.8%
Zydus Lifesciences Ltd	1162	3.2%	28.1%	17.3%

Source: BSE website; All prices are as on 31st Aug, 2026

NIFTY PHARMA COMPANIES					
Company	Price (Rs)	Mcap (Rs mn)	Change		
			1M	6M	12M
Abbott India Ltd	25856	549424	-6.9%	-3.6%	-19.4%
Alkem Laboratories Ltd	5353	640079	-6.9%	-4.0%	0.6%
Aurobindo Pharma Ltd	1690	972389	7.0%	39.5%	64.8%
Ajanta Pharma Ltd	3620	452292	4.3%	22.1%	47.6%
Biocon Ltd	405	660026	-4.9%	4.3%	14.9%
Cipla Ltd	1416	1143909	-3.9%	4.7%	-10.8%
Divi's Laboratories Ltd	9245	2454257	14.7%	44.4%	51.8%
Dr. Reddy's Laboratories Ltd	1165	972397	1.5%	-10.0%	-9.0%
Gland Pharma Ltd	2888	476453	15.3%	61.3%	54.3%
Glenmark Pharmaceuticals Ltd	2490	702638	11.5%	17.3%	29.1%
Ipca Laboratories Ltd	1975	501091	13.0%	30.5%	44.6%
Laurus Labs Ltd	1907	1030256	5.0%	79.6%	121.8%
Lupin Ltd	2178	995852	-9.8%	-5.8%	14.7%
Piramal Pharma Ltd	214	285508	9.4%	40.2%	14.2%
Mankind Pharma Ltd	2290	945781	-2.9%	6.8%	-4.7%
Sun Pharmaceutical Industries Ltd	1956	4693099	-1.7%	11.60%	25.1%
Sai Life Sciences Ltd	1459	309704	10.9%	46.4%	72.2%
Torrent Pharmaceuticals Ltd	4978	1684781	-2.4%	13.9%	39.0%
Wockhardt Ltd	1884	306062	-3.9%	43.8%	33.0%
Zydus Lifesciences Ltd	1162	1159199	3.2%	28.1%	17.3%

Source: NSE website, Company Research; All prices are as on 31st Aug, 2026



Source: NSE website

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