

PROGRESSIVE'S EVENING STROLL

DATE: 30 September, 2025

Market Snapshot:

After limited movement, the Index settled the monthly expiry trade lower at 24,611.10 with a loss of 23.80 points. On the sectoral front, PSU Banks and Metal emerged as top performers, whereas Media and Realty were the laggards. Among the Broader markets, Midcaps ended in the red, while Smallcaps outperformed, ending the session in positive territory.

HOW THE DAY TRENDED



INDICES			
Index	Close	Points	%Chg.
Sensex	80267.62	(97.32)	(0.12)
Nifty50	24611.10	(23.80)	(0.10)
Nifty Midcap 100	56529.30	(3.85)	(0.01)
Nifty Small Cap 100	17562.75	14.10	0.08

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	%Chg.
NIFTY PSU BANK	7526.75	136.00	1.84
NIFTY METAL	10038.15	115.05	1.16
NIFTY REALTY	867.60	(7.15)	(0.82)
NIFTY MEDIA	1542.95	(19.15)	(1.23)

NIFTY TOP GAINERS / LOSERS					
Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
HERO MOTOCORP	5472.50	3.24	ITC	401.55	(1.40)
JSW STEEL	1142.70	1.83	BHARTI AIRTEL	1878.40	(1.25)
INDUSIND BANK	735.55	1.68	TRENT	4677.50	(1.12)
ULTRATECH	12222.00	1.50	TITAN	3367.00	(1.01)

INDICES LEVELS FOR October 01, 2025

Nifty (future)	
Resistance	24940
Support	24660

Bank Nifty (future)	
Resistance	55380
Support	54650



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KEY TAKEAWAYS OF THE DAY

◆ **Mahindra & Mahindra to sell entire stake in arm Sampo Rosenlew to Tera for Rs520mn:**

The company has entered into a SPA with TERA to sell its entire stake in SAMPO, a WoS of the company. The consideration for the transaction is EUR5mn (approx. Rs520mn at the prevailing exchange rate).

◆ **Blue Dart Express to hike shipment prices by 9-12% from January 1, 2026:**

The company announced a GPI effective January 1, 2026, with shipment prices set to rise by an average of 9% to 12%. The increase will vary depending on product factors and each customer's shipping profile.

◆ **IRFC to fund up to Rs105.6bn for 2x660 MW Koradi expansion:**

The company has signed a loan agreement with MAHAGENCO at its Corporate Office in New Delhi for financing of up to Rs105.6bn towards the upcoming 2x660MW supercritical expansion project at Koradi Thermal Power Station (TPS), Nagpur.

◆ **Thomas Cook partners with Ministry of Tourism to elevate destination experiences across India:**

The company has signed a MoU with the Ministry of Tourism, Government of India. This joint collaboration aims to gather direct, real-time traveller feedback to assess and recognise India's best-performing tourism destinations and identify areas for improvement.

◆ **Tata Steel signs pact with Dutch government to lower carbon emissions:**

The company has signed a non-binding pact with the government of Netherlands to transition to low-carbon emission steel production at its IJmuiden plant. The government intends to provide up to USD2.35bn under the pact, while Tata Steel's Dutch unit has applied to the EU Innovation Fund for EURO0.3bn.

◆ **DCX Systems received orders for Rs498.9mn:**

The company has received purchase orders worth Rs303.2mn from Elta Systems Ltd, Israel and Rs195.7mn from domestic & international customers.

Source: Media Reports



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