MORNING REPORT

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DAILY NEWSLETTER

30 September, 2025

BUSINESS STANDARD

* Quick commerce order volumes soar 85% in festive week: Unicommerce
* Tariff hikes, lower costs to cut discom losses to Rs8,000-10,000cr
* Huawei to double output of top AI chip as Nvidia faces hurdles in China
* M&M to sell Finnish subsidiary Sampo Rosenlew to TERA for Rs52cr

FINANCIAL EXPRESS

* Tata Communications to develop GSTAT's digital infra project
* WeWork looks to maintain 20-25% topline, capacity growth
* Premier Energies secures USD19.95mn solar contracts in Benin, West Africa
* In policy shift, upstream oil firms increase tech focus, seek contract reforms

ECONOMIC TIMES

* Avenue Supermarts raises Rs100cr short term debt; opens new store in Delhi
* Moody's downgrades Tata Motors' outlook over JLR cyber incident
* Blue Dart Express to increase prices by 9-12% from next year
* Tesla India commences deliveries of Model Y

MINT

* Oil prices drop more than 3% as OPEC plans for oil output hike
* Air India raises USD215mn from StanChart, Bank of India to refinance debt: Report
* Vodafone Idea seeks further relief on AGR dues from Supreme Court
* India's industrial growth slows to 4% in August on weak manufacturing

PROV CASH: 29 September, 2025 (Rs cr)

FIIs:	**-2831.59** (17421.42 - 20253.01)
DIIs:	**+3845.87** (40256.98 - 36411.11)
Cash Vol:	(139741.25 vs 104790.98)+**33.35%**
F&O Vol:	(39457810.56 vs 26896078.15)+**46.7%**

FIIs F&O: 29 September, 2025 (Rs cr)

NET BUY:	3469.7
INDEX FUTURES:	-528.13
INDEX OPTIONS:	3170.37
STOCK FUTURES:	3882.31
STOCK OPTIONS:	-3054.85

SCRIPS IN BAN PERIOD FOR 30 Sept, 2025

* RBLBANK
* SAMMAANCAP

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