MORNING
REPORT

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DAILY NEWSLETTER

30 July, 2026

BUSINESS STANDARD

* Indian manufacturers back AI for growth but lag on innovation: PwC Report
* FPI return and anti-AI trade lift equities; Nifty posts 6-week best gain
* Eicher Motors Q1 profit up 21%; Royal Enfield logs record quarterly sales
* RPG Life Sciences targets Mexico, emerging markets to boost API exports

FINANCIAL EXPRESS

* India losing nearly USD174bn due to foreign investment restrictions, market distortions: Report
* Reliance Infrastructure wins Rs157cr dispute against MMRDA over metro rail debt
* NTPC to invest Rs17lk-cr by FY37, targets 250GW power capacity: Reuters
* Chola Finance to achieve 50% vehicle finance mix this fiscal: CFO

ECONOMIC TIMES

* Higher crude oil prices could hit India's fiscal health: Finance Ministry
* Some BS-III vehicles may need rubber parts replaced for E20 fuel: Gadkari
* IRDAI approves Patanjali, DS Group's acquisition of Magma General Insurance
* L&T bets Rs5,000cr on a new electronics business, targets USD4.85bn market

MINT

* Eight sectors post double-digit growth in May trial services index
* US Federal Reserve holds rates steady for fifth consecutive meeting
* Manipal Health IPO off to slow start, subscribed 15% on opening day; retail portion booked 27%
* HUDCO targets zero NPAs by FY27 end as loan book nears Rs2trn

PROV CASH: 29 July, 2026 (Rs cr)

FIIs:	**+2981.87** (17358.31 - 14376.44)
DIIs:	**+998.02** (18176.22 - 17178.2)
Cash Vol:	(138866.51 vs 133099.68)**+4.33%**
F&O Vol:	(20688522.67 vs 62437104.75)**-66.87%**

FIIs F&O: 29 July, 2026 (Rs cr)

NET BUY:	12180.8
INDEX FUTURES:	1711.14
INDEX OPTIONS:	6895.88
STOCK FUTURES:	3263.12
STOCK OPTIONS:	310.66

SCRIPS IN BAN PERIOD FOR 30 July, 2026

* NIL

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