

PROGRESSIVE'S EVENING STROLL

DATE: 30 June, 2025

Market Snapshot:

Following a tepid opening, the Index extended its losses throughout the session and ultimately closed lower at 25,517.05 with a loss of 120.75 points. Sectoral performance was mixed, with PSU Banks and Pharma emerging as the top gainers, while Realty and Auto lagged. The broader markets relatively showed strength, with both Midcap and Smallcap indices rising over 0.50%, outperforming the Frontline Index.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	83606.46	(452.44)	(0.54)
Nifty50	25517.05	(120.75)	(0.47)
Nifty Midcap 100	59741.20	356.05	0.60
Nifty Small Cap 100	19075.10	98.30	0.52

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY PSU BANK	7202.40	186.90	2.66
NIFTY PHARMA	22038.70	110.10	0.50
NIFTY AUTO	23872.55	(135.40)	(0.56)
NIFTY REALTY	986.55	(7.40)	(0.74)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
TRENT	6217.50	3.29	TATA CONSUMER	1098.90	(2.26)
SBIN	820.35	1.86	AXIS BANK	1199.20	(2.11)
BEL	421.50	1.69	KOTAK BANK	2163.50	(2.01)
INDUSIND BANK	872.10	1.68	HERO MOTOCORP	4237.10	(1.93)

INDICES LEVELS FOR July 01, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	25770	Resistance	57800
Support	25450	Support	57160



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KEY TAKEAWAYS OF THE DAY

◆ **BHEL bags Rs65bn order from Adani Power:**

The company has received a Rs65bn order from Adani Power for six thermal units of 800MW. The LoA is for supply of equipment (Steam Turbine Generator along with auxiliaries) and supervision of erection & commissioning for these projects.

◆ **Torrent Pharma to acquire 46.39% stake in JB Chemicals for Rs119.17bn:**

The company has signed definitive agreements with KKR to acquire a controlling stake in JB Chemicals & Pharmaceuticals. Torrent will acquire 46.39% equity for Rs11,917cr, followed by a mandatory open offer to purchase up to an additional 26% of JB Pharma shares from public shareholders at Rs1,639.18 per share. Torrent also intends to acquire up to 2.80% of equity from certain JB Pharma employees.

◆ **ITD Cementation bags Rs5800mn contract in Abu Dhabi:**

The company has secured an international marine contract worth approx. Rs5800mn for jetty construction works related to the Ruwais LNG project in Abu Dhabi.

◆ **Titagarh Rail awarded Rs4305.3mn order for 12 additional Pune Metro trainsets:**

The company has received LoA for supply of 12 additional trainsets as quantity variation for design, manufacture, supply, testing, and commissioning of passenger rolling stock (Electrical Multiple Units) and training of personnel for Pune Metro Rail Project from Maharashtra Metro Rail Corporation Limited. The order value is about Rs4305.3mn.

◆ **Granules India arm receives one observation from USFDA:**

The company has informed that the USFDA has completed a PAI for a first to file controlled substance ANDA at the facility of Granules Pharmaceuticals, Inc., a WoS of the company located in Chantilly, Virginia, USA from 23rd June 2025 to 27th June 2025 with one 483 observation. The company addressed and resolved the observation during the inspection.

◆ **Remsons partners with AUSUS Automotive Systems, bags Rs800mn order from Ford Otosan:**

The company announced that it has secured a purchase order worth Rs800mn from Ford Otosan and a strategic technical license agreement with AUSUS Automotive Systems do Brasil LTDA, incorporated in Brazil, to support Brazilian OEMs.

◆ **Magna Electro Castings commences commercial production of third moulding line:**

The company has informed of commencement of commercial production of third moulding line. With this, the total installed moulding capacity now stands at 2000MT per month.

Source: Media Reports



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