



# MORNING REPORT

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**BUSINESS STANDARD**

- \* India's ban on ships with Pak's cargo raises costs, delays freight: Report
- \* Indian pharma eyes US gains as USD63.7bn patent cliff nears: Analysts
- \* Power Ministry launches task force to develop India energy stack platform
- \* RBL Bank eyes wider margin from retail, CV finance rollout in 3 months

**FINANCIAL EXPRESS**

- \* Skoda-VW India's growth plan stalls as market share plateaus
- \* Luxury room rates climb, but there's scope for more
- \* Jio continues to add customers at pace in May: TRAI
- \* RBI drains Rs84,975cr via VRRR
- \* India restricts imports of jute and flax from Bangladesh

**ECONOMIC TIMES**

- \* NTPC Renewable Energy fully commissions 220MW Shajapur Solar project
- \* Signature Global to invest Rs2,200cr on new housing project in Gurugram
- \* Paint giants lose their sheen as rivals slash prices, buyers trade down
- \* Tata Steel aims to have 20% diversity workforce by 2028

**MINT**

- \* Over 82% of MSMEs eye digital sales; offline marketplaces still preferred
- \* After Wakefit, Verlinvest lines up Purple and Veeba for IPOs
- \* Indian auto delegation yet to leave for China for talks to expedite supply of rare earth magnets
- \* Torrent Pharma to acquire majority stake in KKR-backed JB Chemicals at Rs25,689cr valuation

**PROV CASH: 27 June, 2025 (Rs cr)**

<b>FIIs:</b>	<b>+1397.02</b> (19740.81 - 18343.79)
<b>DIIs:</b>	<b>-588.93</b> (41201.99 - 41790.92)
<b>Cash Vol:</b>	(160283.34 vs 125401.84)+ <b>27.82%</b>
<b>F&amp;O Vol:</b>	(13927994.79 vs 71267113.47)- <b>80.46%</b>

**FIIs F&O: 27 June, 2025 (Rs cr)**

<b>NET SELL:</b>	-16270.38
<b>INDEX FUTURES:</b>	290.8
<b>INDEX OPTIONS:</b>	-12051.59
<b>STOCK FUTURES:</b>	919.08
<b>STOCK OPTIONS:</b>	-5428.67

**SCRIPS IN BAN PERIOD FOR 30 June, 2025**

\* NIL

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