

PROGRESSIVE'S EVENING STROLL

DATE: 30 March, 2026

Market Snapshot:

Relentless selling persisted in the Indian equities as, after a tepid start, the Index recovered from the lower levels but quickly fizzled out as another round of selling pulled it much lower, ending the session at 22,331.40 with a decline of 488.20 points. Banking indices (BankNifty and PSU Banks) were the biggest laggards among the sectors, followed by Capital Market Index and Realty. The real pain was seen in the Broader markets, as Mid and Smallcaps tumbled by 2.68% and 2.66%, respectively, and underperformed Nifty50.

HOW THE DAY TRENDED



INDICES			
Index	Close	Points	%Chg.
Sensex	71947.55	(1635.67)	(2.22)
Nifty50	22331.40	(488.20)	(2.14)
Nifty Midcap 100	52650.00	(1447.80)	(2.68)
Nifty Small Cap 100	15203.80	(416.20)	(2.66)

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	%Chg.
NIFTY REALTY	651.15	(19.00)	(2.84)
NIFTY CAPITAL MKT	4251.80	(128.60)	(2.94)
NIFTY BANK	50275.35	(1999.25)	(3.82)
NIFTY PSU BANK	7873.45	(376.00)	(4.56)

NIFTY TOP GAINERS / LOSERS					
Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
HINDALCO	884.45	2.05	BAJAJ FINANCE	801.55	(5.01)
COAL INDIA	450.45	1.21	SBIN	979.40	(3.93)
ONGC	284.65	0.96	INDIGO	3943.50	(3.81)
POWER GRID	296.10	0.20	BAJAJ FINSERV	1631.80	(3.71)

INDICES LEVELS FOR April 01, 2026

Nifty (future)	
Resistance	22625
Support	22170

Bank Nifty (future)	
Resistance	51680
Support	50170



PROGRESSIVE'S EVENING STROLL**DATE: 30 March, 2026****KEY TAKEAWAYS OF THE DAY****◆ Wockhardt's Zaynich receives favourable recommendation from CDSCO:**

The Subject Expert Committee (SEC) of CDSCO has granted a favourable recommendation for marketing permission of Wockhardt's novel antibiotic, Zaynich (Zidebactam/Cefepime), for the treatment of gram-negative infections. This positive opinion paves the way for final approval of Zaynich by the Drugs Controller General of India (DCGI).

◆ Adani Green Energy operationalized 951MW power projects:

Adani Green Energy through its various stepdown subsidiaries has commercially operationalized an aggregate 951MW power projects at Baiya, Rajasthan (251MW) and Khavda, Gujarat (700MW). With commissioning of these plants, AGEL's total operational renewable generation capacity has increased to 18,933.3MW.

◆ Welspun Corp gets large pipe order from its US facility:

The company has secured a large order for supply of pipes from its US facility valued at approx. Rs10bn. With this latest order the consolidated global order book now stands at Rs247bn (approx. USD2.6bn), giving clear business visibility and continuity both at India and USA assets. The order book is expected to be executed during FY26, FY27 and FY28.

◆ Tejas Networks completes delivery of 17,000 IP/MPLS routers for BharatNet phase III:

The company has reached a major milestone by cumulatively shipping over 17,000 IP/MPLS routers for BharatNet phase III. TJ1400 routers are being deployed in 9 states and 5 union territories across India by its PIA (Project Implementation Agency) partners. Altogether, the company will be supplying nearly 60,000 TJ1400 routers for BharatNet phase III which will be deployed across 55,000+ GPs (Gram Panchayats) and 2000 blocks in the country.

Source: Media Reports



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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,
122-124, Laxmi Plaza, Laxmi Indl Estate,
New Link Rd, Andheri West,
Mumbai—400053, Maharashtra
www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Mamatha Poojari,
Email: compliance@progressiveshares.com,
Contact No.:022-40777500.

Grievance Officer:

Email: grievancecell@progressiveshares.com

