



MORNING REPORT

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BUSINESS STANDARD

- * TVS Motor to split mobility, consumer finance businesses in restructuring
- * Anant Raj gets RERA nod for Gurugram project, eyes 357MW data centres
- * CDSCO asks states, UTs to mandate raw material tests for drugmakers
- * Expansion, sourcing gains ahead for JSW Steel as capacity and volumes rise

FINANCIAL EXPRESS

- * Hyundai profit falls 24% as costs erode margins
- * Tax collections from smartphone sector far outweighs PLI payouts: Minister
- * India, Mexico sign ToR for preferential trade talks
- * HUL banks on core brands as inflation tests consumer demand

ECONOMIC TIMES

- * Reckitt's base effect GST boost in India to unwind in Q4: CEO
- * Piramal Pharma cutting China exposure to manage supply chain resilience
- * JSW Greentech gets JSW Cement order to supply 100 Ampstar trucks
- * Indian petrol demand to peak by 2035: Indian Oil

MINT

- * India's industrial output growth slows to 6.7% in September
- * Union cabinet clears Rs29,267cr for container, sports goods manufacturing
- * IndiaMART management expects profitable growth despite macro headwinds
- * HD Hyundai backs India's Thoothukudi shipyard plan

PROV CASH: 28 Oct, 2026 (Rs cr)

FIIs: +871.83 (16834.53 - 15962.7)

DIIIs: +643.35 (17240.9 - 16597.55)

Cash Vol: (138755.31 vs 129365.83) +7.26%

F&O Vol: (31418782.22 vs 72192435.58) -56.48%

FIIs F&O: 28 Oct, 2026 (Rs cr)

NET SELL: -18342.62

INDEX FUTURES: -2063.16

INDEX OPTIONS: -13845.15

STOCK FUTURES: -800.46

STOCK OPTIONS: -1633.85

SCRIPS IN BAN PERIOD FOR 29 Oct, 2026

- * KAYNES
- * SAIL

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