MORNING
REPORT

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BUSINESS STANDARD

- India to get Novo Nordisk's Ozempic soon as demand for obesity drugs surges
- Hotels across India get GST notices for underpayment on restaurant services
- Laser Power and Infra files draft papers with SEBI for Rs1,200cr IPO
- Glenmark, Zydus recall products in US over manufacturing issues: USFDA

FINANCIAL EXPRESS

- Centre releases guidelines for Rs2,000cr EV charging network
- Waaree Energies under probe in US for duty evasion
- HUL sees hit to Q2 sales from GST 2.0 disruptions
- Curefoods raises Rs160cr from 3State Ventures in pre-IPO round
- Rs17,000cr Tata Capital IPO opens on 6th October

ECONOMIC TIMES

- Experts flag input tax credit blockage for FMCG distributors despite GST relief
- NTPC to appoint consultant to identify uranium mines overseas
- US Tariffs: Only Sun Pharma exposed to some headline risk, but with limited earnings impact
- NCLT okays demerger of TaMo's PV, CV units

MINT

- JLR gets UK guarantee for £1.5bn loan
- JSW's USD2.2bn Bhushan Power deal upheld by top court
- Naukri parent Info Edge named India's most successful venture investor
- PTC stake sale saga: NTPC's buyout plan hits an NHPC wall

PROV CASH: 26 September, 2025 (Rs cr)

FIIs:	**-5687.58** (10751.34 - 16438.92)
DIIs:	**+5843.21** (17766.67 - 11923.46)
Cash Vol:	(104790.98 vs 107424.35)-**2.45%**
F&O Vol:	(26896078.15 vs 75856442.89)-**64.54%**

FIIs F&O: 26 September, 2025 (Rs cr)

NET BUY:	2465.96
INDEX FUTURES:	-3589.38
INDEX OPTIONS:	6773.22
STOCK FUTURES:	-1141.05
STOCK OPTIONS:	423.17

SCRIPS IN BAN PERIOD FOR 29 Sept, 2025

- RBLBANK

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