MORNING REPORT

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BUSINESS STANDARD

* India's industrial output growth at 23-month high of 7.3% in June
* Flipkart supply chain arm Ekart opens logistics network to external brands
* Suzlon Energy eyes Europe, Australia and Southeast Asia for exports
* Unilever to invest in India to protect leadership position: CEO Fernandez

FINANCIAL EXPRESS

* AI data centres' 26.3GW power demand calls for larger electric grid investments in India
* JLR India bucks global slowdown with record Q1 sales
* House panel seeks curbs on non-scheduled drug prices
* Fake GST credit jumps 27% to Rs75,000cr in FY26

ECONOMIC TIMES

* Andhra Pradesh teams up with AstraZeneca for next-gen cancer care model
* Indus Towers' Africa foray on track, operations to start in September quarter
* ONGC approves guarantee to MRPL to import crude oil from Saudi Aramco
* Coal India's Q1 capex rises by 16.64% to Rs3,399cr

MINT

* Public sector banks post record profits in FY26 as bad loans fall to historic low
* Near zero power prices threaten renewable energy economics
* Canara Bank steps up cyber checks, tech spends after Bank of Baroda breach
* Iran proposes temporary Strait of Hormuz deal with Oman

PROV CASH: 28 July, 2026 (Rs cr)

FIIs:	+755.33 **(17530.97 - 16775.64)**
DIIs:	+1664.16 **(18256.88 - 16592.72)**
Cash Vol:	**(133099.68 vs 114395.48)** +16.35%
F&O Vol:	**(62437104.75 vs 26450266.69)** +136.05%

FIIs F&O: 28 July, 2026 (Rs cr)

NET SELL:	-31025.95
INDEX FUTURES:	-2601.31
INDEX OPTIONS:	-30784.43
STOCK FUTURES:	2774.03
STOCK OPTIONS:	-414.24

SCRIPS IN BAN PERIOD FOR 29 July, 2026

* NIL

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