



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Indian Railways approves rollout of first hydrogen-powered train
- \* Vodafone Idea calls for equitable, inclusive access to all customers
- \* ONGC yet to take control of Cambay Block as Vedanta challenges govt move
- \* Power stocks surge on strong order books, demand outlook and earnings

**FINANCIAL EXPRESS**

- \* Indian banks highly exposed to oil shock, RBI may face pressure to raise rates: Moody's
- \* Govt. nudges Tata Group to keep house in order
- \* China tightens hold over India's key imports for new-age production
- \* Crude near USD100 may cost India up to Rs1.5trn: Jefferies

**ECONOMIC TIMES**

- \* Tata AutoComp, Jahwa Electronics forge JV to manufacture heaters for EVs
- \* Reliance warns of a volatile oil market in FY27, bets on gas and green chemicals for growth
- \* HDFC Bank denies allegations of disguising interest payout
- \* GSK's chronic hepatitis B drug helps one in five achieve functional cure in key studies

**MINT**

- \* MCX gold prices tank over Rs2,000 to below Rs154,000 as fresh US-Iran tensions raise inflation woes
- \* Bajaj Finserv commits Rs1,500-2,000cr over 5 years to AI innovation startups to bridge private R&D funding gap
- \* Development Bank of Japan makes maiden realty investment in India with HDFC Capital

**PROV CASH: 27 May, 2026 (Rs cr)**

<b>FII:</b>	<b>-1042.7</b> (11418.65 - 12461.35)
<b>DII:</b>	<b>+3821</b> (16893.1 - 13072.1)
<b>Cash Vol:</b>	(147847.63 vs 136988.09) <b>+7.93%</b>
<b>F&amp;O Vol:</b>	(77038840.52 vs 70832322.9) <b>+8.76%</b>

**FII's F&O: 27 May, 2026 (Rs cr)**

<b>NET SELL:</b>	-3132.38
<b>INDEX FUTURES:</b>	-1591.72
<b>INDEX OPTIONS:</b>	-330.72
<b>STOCK FUTURES:</b>	-703.8
<b>STOCK OPTIONS:</b>	-506.14

**SCRIPTS IN BAN PERIOD FOR 29 May, 2026**

\* NIL

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