



MORNING REPORT

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BUSINESS STANDARD

- * Discounted valuations offset near-term headwinds for Tata Consumer
- * Venezuelan crude offers Reliance margin boost, but supply is a hurdle
- * JLL sets up global treasury centre at GIFT City to centralise operations
- * PhonePe launches Tatkal NPS, lets users open pension accounts with Rs250

FINANCIAL EXPRESS

- * India spends USD1.6bn extra on LNG imports in H1 as global prices flare up
- * IOB plans wealth management foray next financial year
- * Jio, Airtel add 2.7 million subscribers each in September
- * More price hikes likely if crude crosses USD115 a barrel: Tata Consumer's CEO

ECONOMIC TIMES

- * India needs to build up shipping capacity to cash in on cheap crude: IOC Chairman
- * Maruti Suzuki flags West Asia-linked commodity costs as margins come under pressure
- * Bajaj Auto CFO flags production crunch for electric 2/3Ws
- * L&T flags inflation, geopolitical risks, leans on its capabilities to navigate global uncertainty

MINT

- * Industrial credit growth nears 20%, signals private capex revival: Shaktikanta Das
- * India sounds alert over counterfeit Defitelio
- * JLR bets on local assembly, EVs to defend India luxury car ranking
- * Yes Bank AT1 bondholders seek regulatory, govt. intervention to enforce order

PROV CASH: 27 Oct, 2026 (Rs cr)

FIIs:	+4240.39 (24517.65 - 20277.26)
DIIIs:	-1250.03 (15702.74 - 16952.77)
Cash Vol:	(129365.83 vs 112068.75) +15.43%
F&O Vol:	(72192435.58 vs 35364817.74) +104.14%

FIIs F&O: 27 Oct, 2026 (Rs cr)

NET BUY:	20954.31
INDEX FUTURES:	-2848.94
INDEX OPTIONS:	20258.94
STOCK FUTURES:	3160.84
STOCK OPTIONS:	383.47

SCRIPS IN BAN PERIOD FOR 28 Oct, 2026

- * SAIL

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