MORNING
REPORT

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DAILY NEWSLETTER 28 July, 2026

BUSINESS STANDARD

* RBI proposes demat-only securitisation notes, retains Rs1cr ticket size
* Indus Towers' Q1 profit rises marginally as higher costs weigh on margins
* IKEA India plans 30 stores by 2030, bets on smaller formats for expansion
* Alternate fuel penetration in Indian CVs to touch 40-45% by FY30: ICRA

FINANCIAL EXPRESS

* Infosys fined Rs2cr by French labour body
* Commercial realty lending by NBFCs may retain momentum
* TVS Motor acquires additional 4.39% stake in TVS Credit for Rs711cr
* Zepto halves IPO valuation amid investor pushback

ECONOMIC TIMES

* Waaree Renewable Technologies inks pact to enter Australia, New Zealand renewable energy market
* Tata Power eyes first solar exports to Europe as EU curbs China reliance
* Govt proposes three-year PUCC validity for BS-VI vehicles
* HDFC Bank fines CEO, CFO Rs1lk each over MSRDC deposit case

MINT

* Tata 1mg narrows losses in core healthcare business
* Kharif sowing gap narrows, but acreage remains below year-ago level
* Mold-Tek Packaging Q1 results: Net profit jumps 14% on a y-o-y basis
* Delhi HC seeks govt's stand on rejection of Vedanta Gujarat field contract extension

PROV CASH: 27 July, 2026 (Rs cr)

FIIs:	-1688.23 **(11695.95 - 13384.18)**
DIIs:	+2329.14 **(15937.1 - 13607.96)**
Cash Vol:	**(114395.48 vs 119401.39)** -4.19%
F&O Vol:	**(26450266.69 vs 21194070.85)** +24.8%

FIIs F&O: 27 July, 2026 (Rs cr)

NET BUY:	1391.61
INDEX FUTURES:	625.78
INDEX OPTIONS:	-3748.93
STOCK FUTURES:	5316.42
STOCK OPTIONS:	-801.66

SCRIPS IN BAN PERIOD FOR 28 July, 2026

* NIL

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