



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Indian banking sector poised to meet investment needs: RBI Governor
- \* Strong raw material strategy vital for growth: Coal Minister
- \* Macrotech Developers to invest Rs 8,000 cr in FY26 on land acquisition
- \* Cipla open to expanding manufacturing footprint to strengthen US presence

**FINANCIAL EXPRESS**

- \* Nuclear plants may get 49% FDI nod
- \* RBL Bank profit plunges 81% in Q4 due to spike in bad loans
- \* Domestic auto parts makers hit by Europe demand slowdown
- \* India adds 25.3GW solar module, 11.6GW cell capacity in 2024

**ECONOMIC TIMES**

- \* India shines as key growth market for consumer goods MNCs despite urban slowdown
- \* ADB pledges USD5bn for India's growth
- \* Mahindra to buy nearly 59% stake in SML Isuzu for Rs555cr at deep discount
- \* Vedanta group firm HZL plans to foray into potash mining; eyeing block in Rajasthan

**MINT**

- \* RBI Governor Malhotra asks US industry to invest in India
- \* Battery drive slows in FY25, e-2w subsidies miss target
- \* CPSEs' dividends to Centre may touch record Rs80,000cr in FY26
- \* LIC, GQG and mutual funds lead USD3.7bn investment surge in Adani Group post Hindenburg

**PROV CASH: 25 April, 2025 (Rs cr)**

<b>FIIs:</b>	<b>+2952.33</b> (15524.03 - 12571.7)
<b>DIIIs:</b>	<b>+3539.85</b> (16170.72 - 12630.87)
<b>Cash Vol:</b>	(121606.77 vs 114448.64) <b>+6.25%</b>
<b>F&amp;O Vol:</b>	(21335897.74 vs 49754859.25) <b>-57.12%</b>

**FIIs F&O: 25 April, 2025 (Rs cr)**

<b>NET SELL:</b>	-60875.17
<b>INDEX FUTURES:</b>	-1672.34
<b>INDEX OPTIONS:</b>	-59359.13
<b>STOCK FUTURES:</b>	1901.71
<b>STOCK OPTIONS:</b>	-1745.41

**SCRIPS IN BAN PERIOD FOR 28 April, 2025**

\* NIL

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