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DAILY NEWSLETTER 27 Oct, 2026

BUSINESS STANDARD

* Muted asset quality outlook likely to weigh on Shriram Finance stock
* Centre poised to extend duty-free cotton imports as output may fall 12-18%
* Tata Communications to invest USD400-450mn in India AI fibre network
* HCL opens 2 development centres to support Rapidus' chip engineering needs

FINANCIAL EXPRESS

* Rupee falls as importer demand and high crude prices weigh
* Commodity price rise worse than estimated: Ather's CEO
* Quick commerce to need 75mn sq ft of urban logistics space by 2030: CBRE
* Anthropic IPO filing reveals USD16.3bn revenue and USD80.7bn net loss

ECONOMIC TIMES

* Digital gold purchases surge 83% to Rs2590cr in Sept
* SBI opens CoE, announces training for 1.8lk staff in cybersecurity
* Raymond Realty raises Rs210cr from ICICI Prudential Real Estate Development Fund
* HMIL to hike production capacity to 1.14mn units by 2030

MINT

* Centre committed to reducing fiscal deficit, national debt to be capped at 50% of GDP by 2030
* India's green hydrogen ambition is going global
* Govt clears Rs2.12lk-cr defence procurements, including kamikaze drones and helicopters
* Tata Consumer's Q2 profit rises 16%, in line with estimates

PROV CASH: 26 Oct, 2026 (Rs cr)

FIIs:	**-1462.49** (9324.9 - 10787.39)
DIIs:	**+2609.57** (17389.57 - 14780)
Cash Vol:	(112068.75 vs 133643.12)**-16.14%**
F&O Vol:	(35364817.74 vs 27727743.2)**+27.54%**

FIIs F&O: 26 Oct, 2026 (Rs cr)

NET SELL:	-4112.24
INDEX FUTURES:	444.8
INDEX OPTIONS:	-7789.97
STOCK FUTURES:	4716.48
STOCK OPTIONS:	-1483.55

SCRIPS IN BAN PERIOD FOR 27 Oct, 2026

* AMBUJACEM
* KAYNES
* SAIL

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