PROGRESSIVE'S EVENING STROLL DATE: 27 July, 2026

Market Snapshot:

After a strong opening, the Index moved sideways during the first half of the trading session. Later, Autos and other heavyweight stocks took the lead, pushing the Index higher to close at 23,995.95, up 228.50 points. All sectors ended the day in positive territory, with Media and IT leading the gains, followed by Realty and Auto. In terms of the broader market's performance, Mid and Smallcaps rose 1.11% and 1.31%, respectively, outperforming the Benchmark Index.

HOW THE DAY TRENDED

INDICES			
Index	**Close**	**Points**	**%Chg.**
Sensex	76835.78	776.01	**1.02**
Nifty50	23995.95	228.50	**0.96**
Nifty Midcap 100	62303.65	681.30	**1.11**
Nifty Small Cap 100	19122.60	247.65	**1.31**

SECTORAL GAINERS / LOSERS			
Sectors	**Close**	**Points**	**%Chg.**
NIFTY MEDIA	1563.90	36.45	**2.39**
NIFTY IT	29441.90	673.95	**2.34**
NIFTY REALTY	901.90	20.10	**2.28**
NIFTY AUTO	27653.40	435.45	**1.60**

NIFTY TOP GAINERS / LOSERS					
Gainers	**CMP (Rs)**	**%Chg.**	**Losers**	**CMP (Rs)**	**%Chg.**
ETERNAL	295.85	**5.66**	ONGC	238.56	**(4.10)**
INDIGO	5230.00	**4.91**	HDFC BANK	739.55	**(0.44)**
INFY	1079.20	**3.68**	HDFC LIFE	552.85	**(0.40)**
BAJAJ FINANCE	1048.30	**3.51**	CIPLA	1409.40	**(0.09)**

INDICES LEVELS FOR July 28, 2026

Nifty (future)	
Resistance	24140
Support	23900

Bank Nifty (future)	
Resistance	57700
Support	56900

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KEY TAKEAWAYS OF THE DAY

♦ **Welspun Corp bags new order:**

The company has received a new order for supply of coated line pipes from its manufacturing facility at Little Rock, USA, valued at approx. Rs9600mn. This addition takes its consolidated global order book to approx. Rs257.5bn (~USD2.7bn); the strongest in the company's history reaffirming robust revenue visibility & capacity utilization across the manufacturing assets in both India and the USA.

♦ **Sigma Advanced Systems secures USD104.9mn order:**

The company has secured a USD104.9mn (roughly Rs10,130mn) export order from a North American customer for the manufacture and supply of 147,000 units of 155mm base bleed artillery shell bodies which are in massive demand worldwide. The order will be executed in the next 6 to 12 months.

♦ **Waaree Renewable received 2 LoA:**

The company has received 2 LoAs for execution of EPC works for two ground-mounted solar PV plants of 400MWac/530MWp and 400MWac/552MWp respectively, aggregating 800MWac/1,082MWp. The project is scheduled to be completed during FY28.

♦ **Hirect secures order from MCF:**

The company has secured its maiden order of approx. Rs600mn for Mainline Electric Multiple Unit (MEMU) trainsets from Modern Coach Factory (MCF).

Source: Media Reports

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