MORNING
REPORT

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DAILY NEWSLETTER

27 July, 2026

BUSINESS STANDARD

* Higher premium mix to lift United Spirits' growth despite policy headwinds
* ONGC starts India's first deepwater exploration well off Odisha coast
* Mphasis says clients more 'amenable' to outcome pricing amid AI-led deals
* Shriram Finance aims to double gold loan share in loanbook in 3 years

FINANCIAL EXPRESS

* Green hydrogen bids viable only with Chinese equipment: Report
* Adani Energy bags Rs8,500cr Andhra transmission project
* Pipeline bottlenecks, pricing reforms key to India's natural gas push: IGU
* CtrlS secures Rs5,500cr bank funding for Hyderabad data centre project

ECONOMIC TIMES

* South India emerges as key hub for hospitality industry
* Premium car buyers drive EV, hybrid shift as high-margin segment goes electric
* FMCG companies reap rewards from digital-first brand acquisitions as online bets drive growth
* Hindustan Zinc bets big on silver biz to drive growth

MINT

* Crude oil prices fall 5% after US-Iran pause strikes; Brent crude at USD91 per barrel
* Jindal Steel acknowledges leadership churn, banks on new hires for stability
* Shein swings to quarterly loss ahead of Hong Kong IPO
* Port congestion leaves exporters staring at higher storage bills

PROV CASH: 24 July, 2026 (Rs cr)

FIIs:	-3892.77 **(11123.86 - 15016.63)**
DIIs:	+5453.55 **(18959.43 - 13505.88)**
Cash Vol:	**(119401.39 vs 121370.6)** -1.62%
F&O Vol:	**(21194070.85 vs 85021431.26)** -75.07%

FIIs F&O: 24 July, 2026 (Rs cr)

NET BUY:	6585.56
INDEX FUTURES:	-1201.59
INDEX OPTIONS:	7104.61
STOCK FUTURES:	2115.55
STOCK OPTIONS:	-1433.01

SCRIPS IN BAN PERIOD FOR 27 July, 2026

* NIL

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