

PROGRESSIVE'S EVENING STROLL

DATE: 27 June, 2025

Market Snapshot:

After a volatile opening trade, the Index was seen compounding its gains and finally settled the trade at 25,637.80 with gains of 88.80 points. Among the sectors, Energy and Pharma were the top performers, whereas Realty and IT lagged. The mixed trend was observed in the Broader markets, where Midcaps performed inline with the Frontline Index while Smallcaps outperformed.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	84058.90	303.03	0.36
Nifty50	25637.80	88.80	0.35
Nifty Midcap 100	59385.15	157.75	0.27
Nifty Small Cap 100	18976.80	171.20	0.91

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY ENERGY	36542.60	363.50	1.00
NIFTY PHARMA	21928.60	120.40	0.55
NIFTY IT	38822.95	(173.30)	(0.44)
NIFTY REALTY	993.95	(15.60)	(1.55)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
JIOFIN	323.45	3.50	TATA CONSUMER	1124.30	(1.84)
ASIAN PAINTS	2358.70	3.01	DR REDDY	1301.00	(1.55)
APOLLO HOSPITAL	7308.50	2.91	TRENT	6019.50	(1.43)
INDUSIND BANK	857.70	2.58	WIPRO	265.05	(1.29)

INDICES LEVELS FOR June 30, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	26050	Resistance	58400
Support	25635	Support	57200



PROGRESSIVE'S EVENING STROLL**DATE: 27 June, 2025****KEY TAKEAWAYS OF THE DAY**◆ **Hitachi Energy India to supply 30 units of 765kV transformers to Power Grid:**

The company has secured an order from Power Grid Corporation to supply 30 units of 765kV, 500MVA single-phase transformers, as the country ramps up investments in its power transmission infrastructure.

◆ **Mahindra Lifespace awarded Rs12.5bn Mulund redevelopment project:**

The company has been selected as the developer for the redevelopment of St. Pius Ten CHS Ltd, a premium housing society in Mulund (West), Mumbai. The estimated GDV of the project is approximately Rs12.5bn. The company received the formal intimation on June 26, 2025.

◆ **Lemon Tree Hotels signs 135-suite property in Nashik:**

The company has announced the signing of a new property, Lemon Tree Suites, in Nashik, Maharashtra. Managed by its subsidiary, Carnation Hotels Private Limited, the property will offer 135 suites and various amenities, reinforcing the company's presence in Maharashtra.

◆ **UltraTech Cement launches second grinding mill in MP:**

The company announced the commissioning of its second cement grinding mill at its Maihar unit in Madhya Pradesh, adding 1.8MTPA to its production capacity.

◆ **Hindustan Copper entered tripartite agreement with new and previous RTAs:**

The company has entered into Tripartite Agreement on 25.06.2025 with Alankit Assignments Limited (New RTA) and CB Management Services (Previous RTA).

◆ **JSW Paints signs pact to acquire AkzoNobel India for Rs89.86bn:**

The company has entered into definitive agreements to acquire up to 74.76% stake in Akzo Nobel India Limited from Akzo Nobel N.V. and its affiliates, for a maximum consideration under the SPA of up to Rs89.86bn. The proposed transaction is subject to approval from the Competition Commission of India and the completion of a mandatory tender offer (Open Offer) to the public shareholders of Akzo.

Source: Media Reports



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