



MORNING REPORT

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BUSINESS STANDARD

- * Cement makers struggle despite robust growth of construction sector in GDP
- * Exports of cut and polished diamonds to decline by 7 -10% in FY26: ICRA
- * Sluggish demand weighs on Indian steel sector, pulls down prices
- * Amazon adds five fulfillment centres in India ahead of Prime Day

FINANCIAL EXPRESS

- * US economy shrinks more than expected in Q1 as consumer spending falters
- * Relaxed FPI norms to boost G-Secs market
- * Nykaa targets Rs6,000cr GMV from owned brands by FY30
- * Cummins India launches battery energy storage systems to boost clean energy shift

ECONOMIC TIMES

- * AstraZeneca expands Bengaluru global hub with Rs166cr investment
- * PE investments in Indian realty decline 41% in H1 2025, office segment sees selective growth
- * Hitachi Energy India bags order to supply 30 units of 765kV transformers to POWERGRID
- * TVS Srichakra expands exclusive retail stores of Eurogrip Tyres in Chennai

MINT

- * Sales of listed manufacturing firms rise 6% in FY25: RBI data
- * ICICI Bank leases 820 desks at WeWork India in Mumbai
- * Bank of India board approved raising Rs20,000cr via long term infra bonds
- * Eli Lilly to launch full-dose pen device in India as obesity drug race heats up

PROV CASH: 26 June, 2025 (Rs cr)

FIIs:	+12594.38 (32020.06 - 19425.68)
DIIIs:	-195.23 (14029.71 - 14224.94)
Cash Vol:	(125401.84 vs 108058.98)+ 16.05%
F&O Vol:	(71267113.47 vs 23397165.81)+ 204.6%

FIIs F&O: 26 June, 2025 (Rs cr)

NET BUY:	44738.69
INDEX FUTURES:	4806.67
INDEX OPTIONS:	32273.51
STOCK FUTURES:	3166.91
STOCK OPTIONS:	4491.6

SCRIPS IN BAN PERIOD FOR 27 June, 2025

* NIL

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