# MORNING REPORT

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## BUSINESS STANDARD

- E-commerce firms shift hiring to engineering, AI as demand rises 35%
- Nayara Energy hikes petrol price by Rs5 per litre, diesel by Rs3 amid war
- Steel Ministry seeks intervention for plants facing LPG shortages
- Cairn reduces output by 10% due to shipping complications from Iran war

## FINANCIAL EXPRESS

- Bharat PET files DRHP with SEBI for Rs760cr IPO; fresh issue and OFS on the cards
- Helium shortage may tighten chip supplies for user industries
- Costlier energy clouds Centre's FY27 fiscal maths: ICRA
- War squeezes margins, liquor firms seek price hikes

## ECONOMIC TIMES

- Thyssenkrupp, Jindal steel sale talks falter on pension, energy costs, sources say
- JSW Motors ties up with French firm Dassault SystAmes for digital drive
- India's banks face funding crunch as deposit growth falls behind credit
- Maruti Suzuki aims to raise rail dispatch share to 35% by FY31: Report

## MINT

- L&T Tech to sell smart world portfolio to AM Group-backed AMI Paradigm Solutions
- Everstone backed Subway set to plan India IPO to raise upto USD150mn
- Indian luxury set for strong sales as West Asia war keeps affluent at home
- Novo Nordisk takes Dr. Reddy's to court over Ozempic-like brand name

## PROV CASH: 25 March, 2026 (Rs cr)

| | |
|---|---|
| **FIIs:** | **-1805.37** (14547.7 - 16353.07) |
| **DIIs:** | **+5429.78** (22921.89 - 17492.11) |
| **Cash Vol:** | (138495.45 vs 138708.29) **-0.15%** |
| **F&O Vol:** | (81847568.37 vs 77065240.29) **+6.21%** |

## FIIs F&O: 25 March, 2026 (Rs cr)

| | |
|---|---|
| **NET BUY:** | 5664.9 |
| **INDEX FUTURES:** | 1601.5 |
| **INDEX OPTIONS:** | 2945.83 |
| **STOCK FUTURES:** | -23.96 |
| **STOCK OPTIONS:** | 1141.53 |

## SCRIPS IN BAN PERIOD FOR 27 Mar, 2026

- SAIL

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**Registered Office Address:**

Progressive Share Brokers Pvt. Ltd,

122-124, Laxmi Plaza, Laxmi Indl Estate,

New Link Rd, Andheri West,

Mumbai-400053, Maharashtra

www.progressiveshares.com | Contact No.:022-40777500

**Compliance Officer:**

Ms. Mamatha Poojari,

Email: compliance@progressiveshares.com,

Contact No.:022-40777500

**Grievance Officer:**
Email: grievancecell@progressiveshares.com