MORNING REPORT

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DAILY NEWSLETTER

26 September, 2025

BUSINESS STANDARD

- Thomas Cook India partners with Blinkit to deliver forex cards in minutes
- India to attract USD100bn investments in green hydrogen by 2030: Joshi
- TVS Motor to acquire Engines Engineering as it sets up global design centre
- Amazon to pay USD2.5bn to settle Prime deception allegations

FINANCIAL EXPRESS

- E-com festive sales pick up post GST tailwind
- ABB India invests Rs140cr to expand LV motors facility, launches IE5 ultra-premium efficiency motors
- Hindustan Aeronautics signs Rs62,370cr deal with Defence Ministry for 97 fighter jets
- India-US talks in final stage, within few weeks things will be clear: Home Minister

ECONOMIC TIMES

- NTPC-NPCIL to invest Rs42,000cr in 2,800MW nuclear power project in Rajasthan
- Over USD43mn allocated for R&D in green hydrogen space: Minister Joshi
- Jaguar Land Rover says some systems back online following cyber attack
- Maruti Suzuki sees car bookings double in festive season on tax cuts

MINT

- Russia expects vehicle scrappage fee revenues to rise despite drop in sales
- Dollar gains against peers after US economic data
- India asks US to allow Iran oil in order to curb Russia trade
- Paper industry warns of price rise for consumers due to GST hike

PROV CASH: 25 September, 2025 (Rs cr)

FIIs:	**-4995.42** (15079.55 - 20074.97)
DIIs:	**+5103.01** (15515.7 - 10412.69)
Cash Vol:	(107424.35 vs 102102.26)+**5.21%**
F&O Vol:	(75856442.89 vs 31160626.5)+**143.44%**

FIIs F&O: 25 September, 2025 (Rs cr)

NET BUY:	6087.19
INDEX FUTURES:	-509.53
INDEX OPTIONS:	5556.31
STOCK FUTURES:	-223.05
STOCK OPTIONS:	1263.46

SCRIPS IN BAN PERIOD FOR 26 Sept, 2025

- RBLBANK
- SAMMAANCAP

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