



MORNING REPORT

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BUSINESS STANDARD

- * Despite slowdown, India ranks third in global tech startup funding: Tracxn
- * India plans global partnerships, investments to counter copper supply risk
- * Jio Financial Services invests Rs190cr in payments bank subsidiary
- * Tata Sons, Singapore Airlines invested Rs9,558cr in Air India in FY25

FINANCIAL EXPRESS

- * Truck companies factor in impact of western freight corridor on sales
- * Adani Power eyes 12520MW organic capacity expansion by FY30
- * Reliance Infra bags Rs600cr export order from Germany's Rheinmetall
- * NSE to launch monthly electricity futures contract

ECONOMIC TIMES

- * Tata Steel acquires 179 crore shares in Singapore subsidiary T Steel Holdings for Rs1,562.54cr
- * Reliance & other Indian private refiners dominate buying of main Russia oil grade
- * Lupin gets USFDA nod for generic chronic constipation treatment drug
- * JSW Steel files review petition before SC on Bhushan Power deal collapse

MINT

- * SBI picks five banks to manage its Rs25,000cr QIP
- * Shell says not in talks to acquire rival BP, to focus on performance
- * Ambani and Adani join hands to sell transportation fuel together
- * Nvidia ruffles tech giants with move into cloud computing

PROV CASH: 25 June, 2025 (Rs cr)

FIIs:	-2427.74 (13260.43 - 15688.17)
DIIIs:	+2372.96 (12810.07 - 10437.11)
Cash Vol:	(108058.98 vs 122958.18)- 12.12%
F&O Vol:	(23397165.81 vs 78570806.28)- 70.22%

FIIs F&O: 25 June, 2025 (Rs cr)

NET BUY:	24109.85
INDEX FUTURES:	528.26
INDEX OPTIONS:	21092.92
STOCK FUTURES:	4123.18
STOCK OPTIONS:	-1634.51

SCRIPTS IN BAN PERIOD FOR 26 June, 2025

- * BSOFT
- * MCX
- * TITAGARH

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