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DAILY NEWSLETTER 25 Nov, 2026

BUSINESS STANDARD

* Underwriting auction pricing needs to reflect market conditions: RBI Dy Governor
* Vehicle scrapping rules eased, automakers spared Rs25,000cr burden
* India must move beyond yarn, fabric to win global apparel orders: BCG-CII
* Vedanta seeks premium over imported LNG prices for Rajasthan gas sale

FINANCIAL EXPRESS

* Ikea India revises profitability timeline by a year as losses persist
* Bharti Airtel gets Rs7.96lk DoT notice for subscriber verification lapse
* Zydus Lifesciences expands presence in Australia with new subsidiary
* Persistent Systems, LTTS flag cybersecurity alerts

ECONOMIC TIMES

* RBI cautions NBFCs over falling gold prices and rising loan to value ratios
* India's anti-FDI mindset persists despite economic growth
* India's economic activity growth hits 4 year high of 9% in Oct: Jefferies
* Tata Motors to raise ICE, electric vehicle prices by average 0.5% effective 01st Dec

MINT

* Private project announcements jump 58.5% to Rs26.6trn in H1FY27: CII
* Banks roll out relief measures to contain stress in Rs12trn agri book
* Ventive plans Rs1350cr hotel expansion without fresh equity
* GSK India enters blood cancer space with Blenrep launch, bets on new drugs for growth

PROV CASH: 23 Nov, 2026 (Rs cr)

FIIs:	**+5672.99** (23473.67 - 17800.68)
DIIs:	**-2760.12** (16505.75 - 19265.87)
Cash Vol:	(143358.42 vs 147127.71)**-2.56%**
F&O Vol:	(78281340.73 vs 34109208.16)**+129.5%**

FIIs F&O: 23 Nov, 2026 (Rs cr)

NET BUY	31644.11
INDEX FUTURES:	-3629.83
INDEX OPTIONS:	40855.08
STOCK FUTURES:	-5444.91
STOCK OPTIONS:	-136.23

SCRIPS IN BAN PERIOD FOR 25 Nov, 2026

* MANAPPURAM

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