



MORNING REPORT

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BUSINESS STANDARD

- * India, UK sign free trade agreement; set to boost USD34bn in annual trade
- * FY26 likely to be another slow year for IT companies, say analysts
- * Govt. gets Rs16,000cr investment proposals under electronic component scheme
- * Adani Enterprises to sell 50% stake in Kutch Copper Tubes to MetTube

FINANCIAL EXPRESS

- * Pharma and MedTech units expect faster approvals, lower regulatory hurdles
- * Vedanta gets a penalty of Rs15.4lk from Orissa tax authorities
- * Apparel units see extra exports of Rs7,000cr to the UK
- * Global personal luxury market braces for slowdown in 2025: Report

ECONOMIC TIMES

- * Govt. gets investment proposal worth Rs16,000cr under electronic component scheme
- * V-Mart adds 15 stores in Q1, taking total to 510 as it deepens presence in small-town India
- * Torrent likely in talks to buy L&T's power unit for USD1bn
- * Adani to partner with MetTube for copper tubes business

MINT

- * Nestlé India Q1 profit falls 12% on higher input, finance costs
- * Twin wins for Indian auto sector in free-trade pact with UK
- * India opens liquor, autos to UK, gains goods access
- * Foreign vote cap may stay at public banks

PROV CASH: 24 July, 2025 (Rs cr)

FIIs: -2133.69 (13725.46 - 15859.15)

DIIIs: +2617.14 (13507.17 - 10890.03)

Cash Vol: (107157.61 vs 103427.98) +3.61%

F&O Vol: (53581019.49 vs 21189610.88 +152.86%)

FIIs F&O: 24 July, 2025 (Rs cr)

NET SELL: -2676.44

INDEX FUTURES: 1.65

INDEX OPTIONS: -1856.35

STOCK FUTURES: -947.77

STOCK OPTIONS: 126.03

SCRIPS IN BAN PERIOD FOR 25 July, 2025

- * IEX
- * RBLBANK

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