



MORNING REPORT

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BUSINESS STANDARD

- * No sign of panic among Indian exporters; shift to Cape of Good Hope route
- * Epsilon to challenge China's dominance in EV battery cell materials
- * Wi-Fi segment to be worth USD22bn by 2035 in India: Jyotiraditya Scindia
- * Novo Nordisk launches blockbuster weight-loss drug Wegovy in India

FINANCIAL EXPRESS

- * Rare earths production: Govt to decide on subsidy scheme in 15-20 days
- * Adani Group to demerge airports business in 2 years
- * Walmart CEO says working with suppliers for USD10bn India sourcing goal
- * Green energy push: ACME Solar completes 300MW Rajasthan project

ECONOMIC TIMES

- * India 5G subscriber base to reach 98 cr; mobile data consumption may fall to 62GB by 2030: EMR
- * Homebuyers gain as RBI's repo cuts improve housing affordability in H1 2025
- * CCI okays Bain Capital's proposal to acquire stake in Manappuram Finance
- * Coal stock at Indian power plants rises to 61.3MT, sufficient for 25 days of use

MINT

- * Texas will put warning labels on some foods, but its additives list has inaccuracies
- * 44% car owners in Delhi oppose Govt's move to stop fuel supply to old vehicles, finds survey
- * JLR to begin production of cars at TaMo's new plant in Tamil Nadu by early 2026
- * SEBI proposes tougher governance norms for market institutions

PROV CASH: 24 June, 2025 (Rs cr)

FIIs:	-5266.01 (13628.08 - 18894.09)
DIIIs:	+5209.6 (14931.45 - 9721.85)
Cash Vol:	(122958.18 vs 99003.33)+ 24.2%
F&O Vol:	(78570806.28 vs 23359570.3)+ 236.35%

FIIs F&O: 24 June, 2025 (Rs cr)

NET SELL:	-28620.61
INDEX FUTURES:	-1457.77
INDEX OPTIONS:	-31804.93
STOCK FUTURES:	2007.15
STOCK OPTIONS:	2634.94

SCRIPS IN BAN PERIOD FOR 25 June, 2025

- * TITAGARH

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