



MORNING REPORT

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BUSINESS STANDARD

- * Indian medical tourism grows in FY26 despite West Asia, B'desh shocks
- * Adani overhang easing after US SEC case, funding may revive: Bernstein
- * Coal India plans syngas production units as gas supply concerns rise
- * Hero MotoCorp eyes stronger market lead on new launches, e-scooter sales

FINANCIAL EXPRESS

- * India's fuel demand falls 4.6%; natural gas use down 16.7%, LNG imports plunge 29.6%
- * Iran conflict impact won't last beyond 2 months, India growth story intact: JSW Group Chairman
- * India eyes cheaper, diversified energy supplies; calls US key 'reliable' partner
- * Govt intensifies efforts for import substitution

ECONOMIC TIMES

- * IRFC to raise ECB loan worth USD2bn to finance large infra projects
- * LNG tanker exits Hormuz for India for first time since war began
- * Govt expands scope of GATC, enables verification of CNG, LNG and hydrogen dispensers
- * Colgate-Palmolive India leans on premium products, advertising to drive growth

MINT

- * Marco Rubio says India-US trade pact designed to be 'beneficial' and 'sustainable' for both sides
- * China eliminates tariffs on Africa to outmaneuver Trump
- * Govt sets 15th June deadline to decide on playbook to contain inflation
- * SEBI weighs revamp of margin rules to reflect new age market risks

PROV CASH: 22 May, 2026 (Rs cr)

FII:	-4440.47 (10972.76 - 15413.23)
DII:	+6003.53 (18436.72 - 12433.19)
Cash Vol:	(123477.81 vs 131353.69) -6%
F&O Vol:	(16852542.22 vs 90285007.15) -81.33%

FII's F&O: 22 May, 2026 (Rs cr)

NET BUY:	17881.97
INDEX FUTURES:	989.15
INDEX OPTIONS:	12055.12
STOCK FUTURES:	4473.73
STOCK OPTIONS:	363.97

SCRIPS IN BAN PERIOD FOR 25 May, 2026

- * KAYNES
- * SAIL

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